

Design Manufacture Recycle

with Intent.



D6 Overview

Fastest design-to-market plastic manufacturer in the industry

Vertically integrated with transparent closed-loop ownership

Innovative think tank for sustainable plastic and aluminum solutions

Working towards being carbon-negative by 2035+













D6 Current US Network

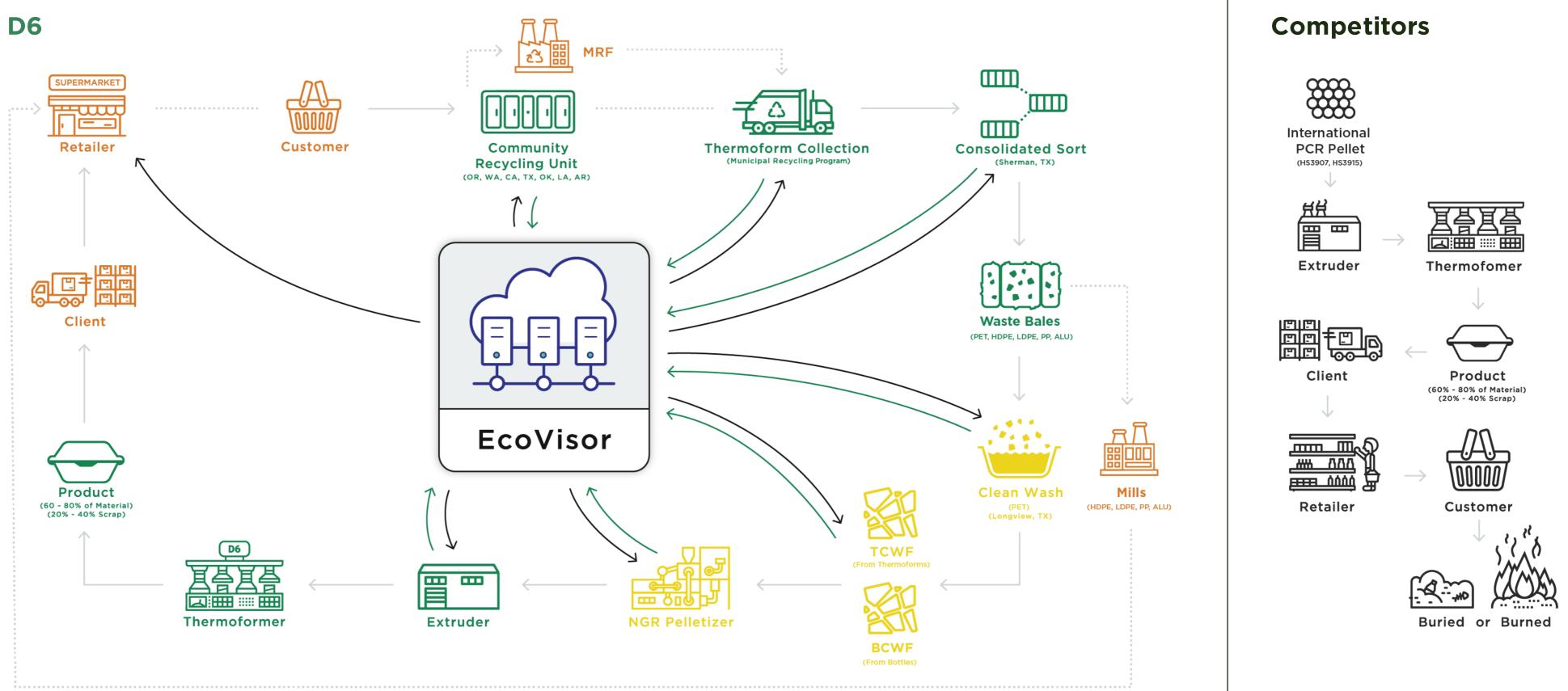


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TCWF / RPET

D6 vs Industry





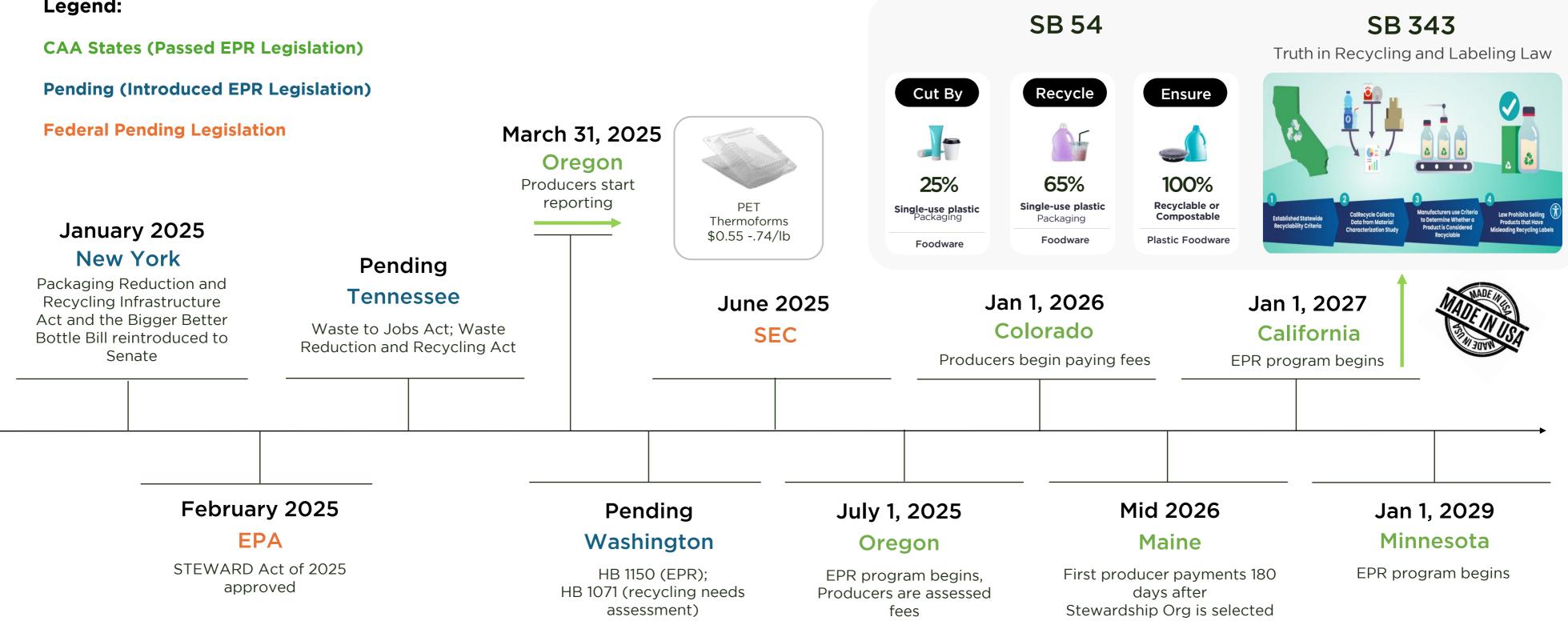


D6

- Wash Line process
- Controlled and Vertically Integrated

Pending State & Federal Legislation

Legend:



**https://dart.deloitte.com/USDART/home/publications/deloitte/heads-up/2024/sec-climate-disclosure-requirements-ghg-emissions-executive-summary

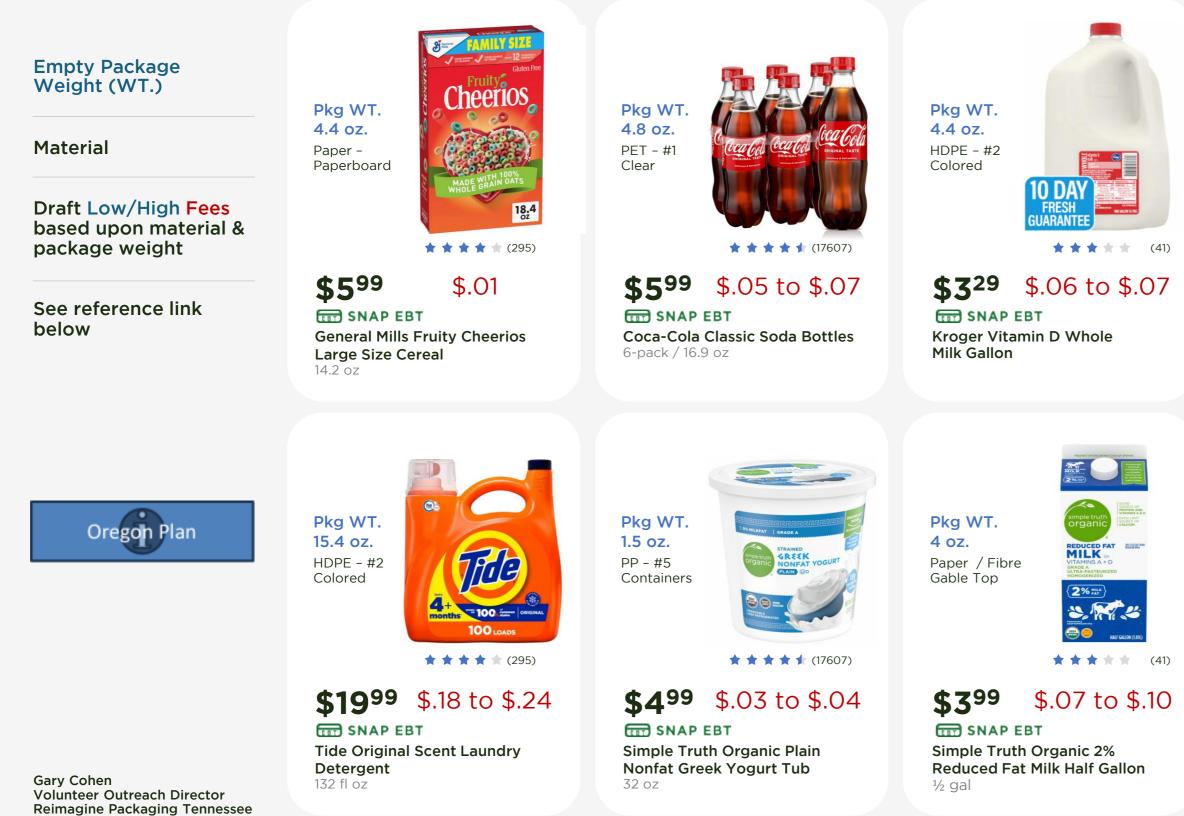
** https://static1.squarespace.com/static/64260ed078c36925b1cf3385/t/675367976db4842d3ae3ce43/1733519262653/Final_OR_PP3.pdf

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3rd & Final Draft Fee Proposal From CAA Oregon Plan – Dec 6, 2024

EPR Fees on Packaging



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Oregon RMA Fees

Pkg WT 10 oz. Plastic-**Rigid PP**



\$300 \$.01 to \$.05 SNAP EBT Fresh Cut Mixed Melon

Aluminum **Containers**

\$0.04-0.05/lb (Plus Container deposit \$0.10/can)

Glass \$0.02-0.06/lb

Paper/ **Fiber Packaging** \$0.07-0.77/lb

Plastic -**Rigid PET** \$0.15-0.35/lb

Steel Containers \$0.05-.006/lb

Pkg WT 9.8 oz. Plastic **Rigid PET**



★★★☆☆ 3.3 (46)

\$6⁹⁹ \$.04 to \$.08 SNAP EBT

Private Selection Fresh Colossal Blueberries

Qualifications vs. D6 Commitments

REM Qualifications for CAA

REM Requirements

Compliant

(labor, health, and safety requirements)

All necessary permits for REM status are underway for the new Omni Recycling Center, our wash facility in Longview

Transparent

(auditable, chain of custody tracking from intake to output)

We are already doing this with EcoVisor: track material from pickup to production; also allowing customers to use this tech to enhance tray-to-tray recycling







Confidential

Environmentally-sound

(auditable, safe, water treatment)

- Not only are we diverting tons of waste from landfills with our CRU program, our Omni Recycling Center has a
- self-contained water treatment system: no water gets pulled from municipal systems and runoff is not put back into
- local systems

Achieves Adequate Yields

(at least 60%, D6 is at 90%)

The baseline 60% recyclability is being blown away by our rates that are consistently above 90%; our most recent CRU collection showed an average 95% yield



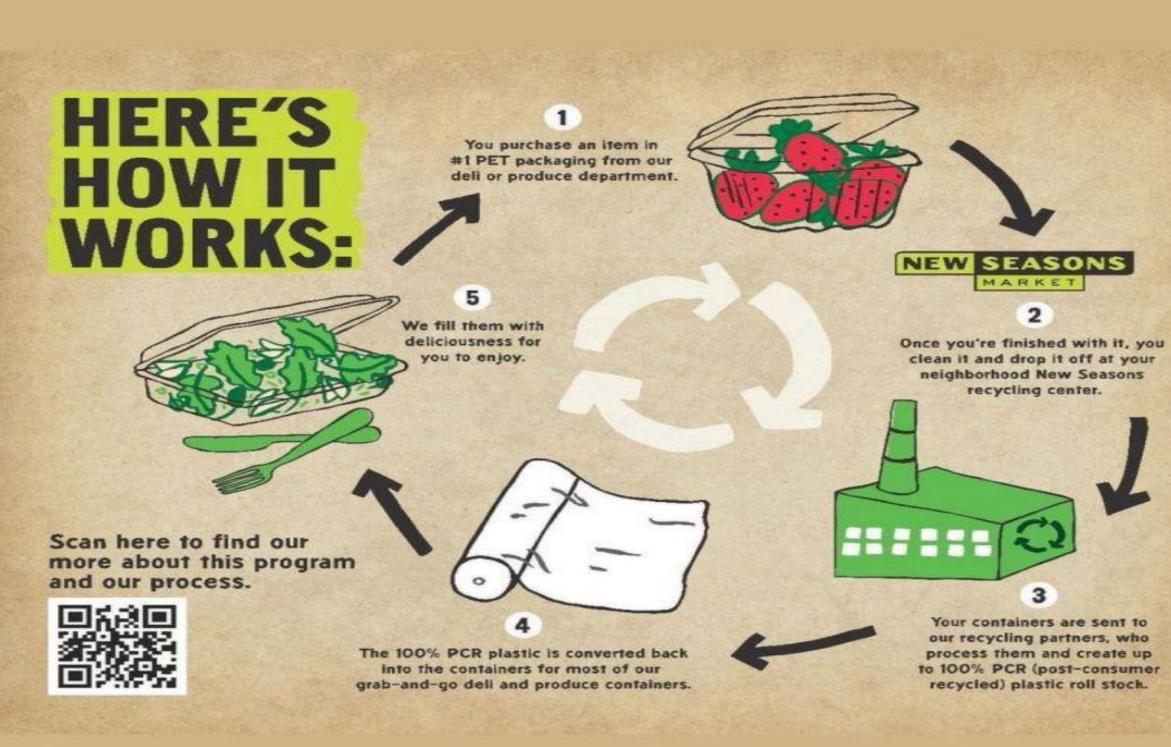


Portland Area Grocer

New Seasons Recapturing Program



New Seasons In-House Thermoform Recycling Program



D3

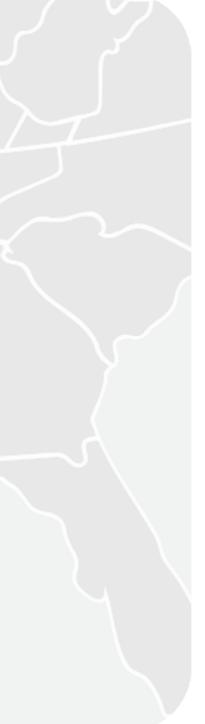
500,000+ lbs/ 240+ tons recycled since 2022

173,500+ lbs/ **90+ tons** PCR containers manufactured (100% PCR in 2024)



Community Recycling Units

CRU Recapturing System Partner 1 & 2 Partner 1 Partner 2



Locations	Partner 1	Partner 2	Total
Texas	9	14	23
Arkansas	3	4	7
Oklahoma	7	7	14
Louisiana	7	5	12
Missouri	2	0	2
Puerto Rico	3	0	3
Total	31	30	61

Medium (20 ft. container)

Community Recycling Unit (CRU)

Sponsorships to offset costs

Highlight community and local businesses



 $20' \times 8.5' \times 8'$ (4 Parking Spaces)

CRU Program

Community Recycling Program

Cost Comparison

Community **Recycling Unit**

Accessible to entire City

Lowest cost option: \$0.19/resident (16,969^{**} residents in HC)

Potentially zero cost to taxpayers

First Rural Market Recycling Program in Texas

Cost Comparison

based on population and household data for municipal recycling services

Dallas : \$16/resident/mo

Little Rock : \$12/resident/mo

Oklahoma City: \$11/resident/mo

New Orleans: \$10/resident/mo

Albuquerque: \$8/resident/mo

Additional Benefits

Paid advertisement for businesses to participate

Access for all community types (rural, suburban, urban areas)

Community-driven

Auditable data reporting (EcoVisor)

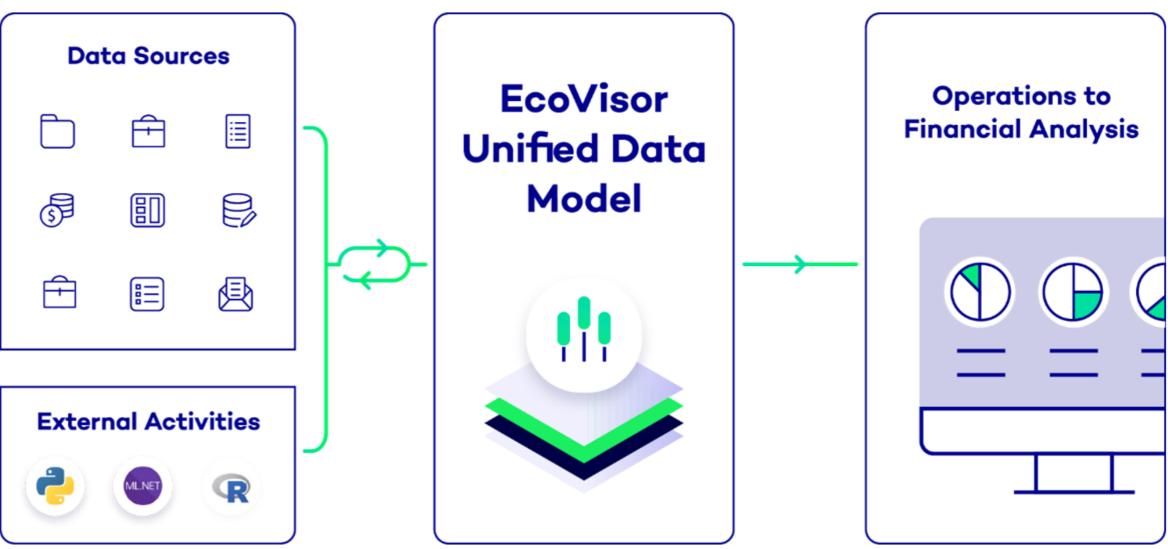
CRU costs per consumer: \$2.28 vs. \$219.96 annually in TX

98.9% cheaper to operate CRU vs. curbside recycling program

Collected, Recycled, and Remanufactured in Texas

Extends life of landfills

EcoVisor is a software-as-aservice (SaaS) platform which amplifies and automates the flow of data and analytics across multiple applications and data sources utilizing a unified data model.





Unified & open architecture (UDM)

Enhances data utilization / cleansing

Collaborates with external ecosystem

Delivers analytics expertise

Commercially deployable, ready to use

Microsoft Azure-based

Bi-directional API

Strategic Benefits of EcoVisor Platform

All of your data in one place. Create a universal view for your entire organization.



Unify Your Data



Easily unify disparate data sources into one all-encompassing workspace.

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Confidential



Analyze For

Refine and analyze your data as a team to enable better. faster decision-making.





Apply business logic and outcomes defined by your organization to create powerful visualizations.

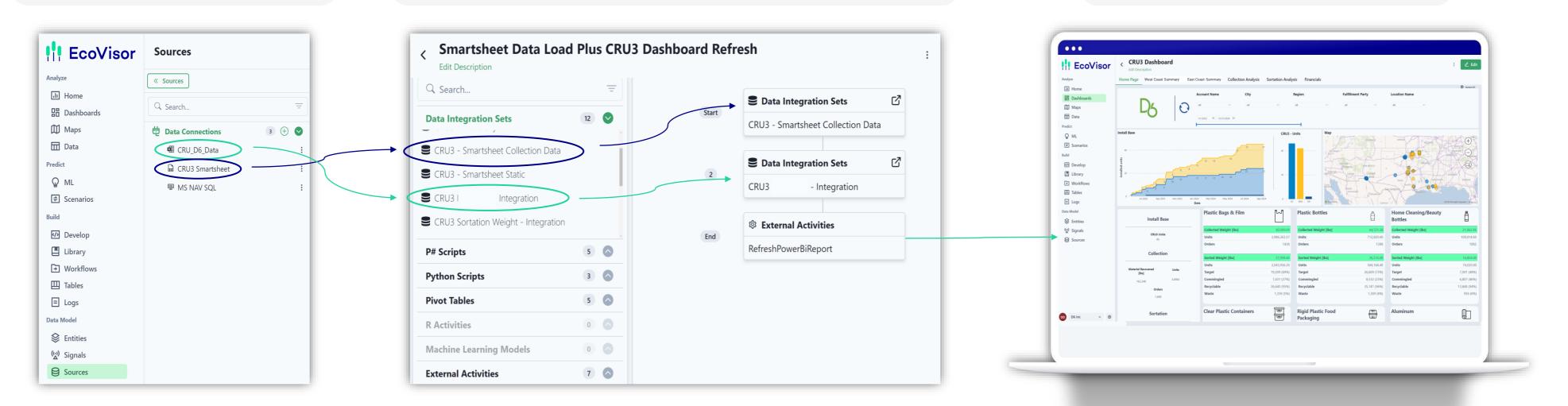


Contextualize your data to deliver insight for action.

CRU Data

Step 1. Data connection

Step 2. Run data integration workflows



Connect to different data sources:

- Excel Ο
- Smartsheet \bigcirc
- SQL (Financials) Ο

Create advanced workflows using no-code to low-code environment with building blocks. Workflows can automate the routine and be executed with various schedules.

Current CRU solution is executed weekly (on Mondays)

Step 3. Visualise results

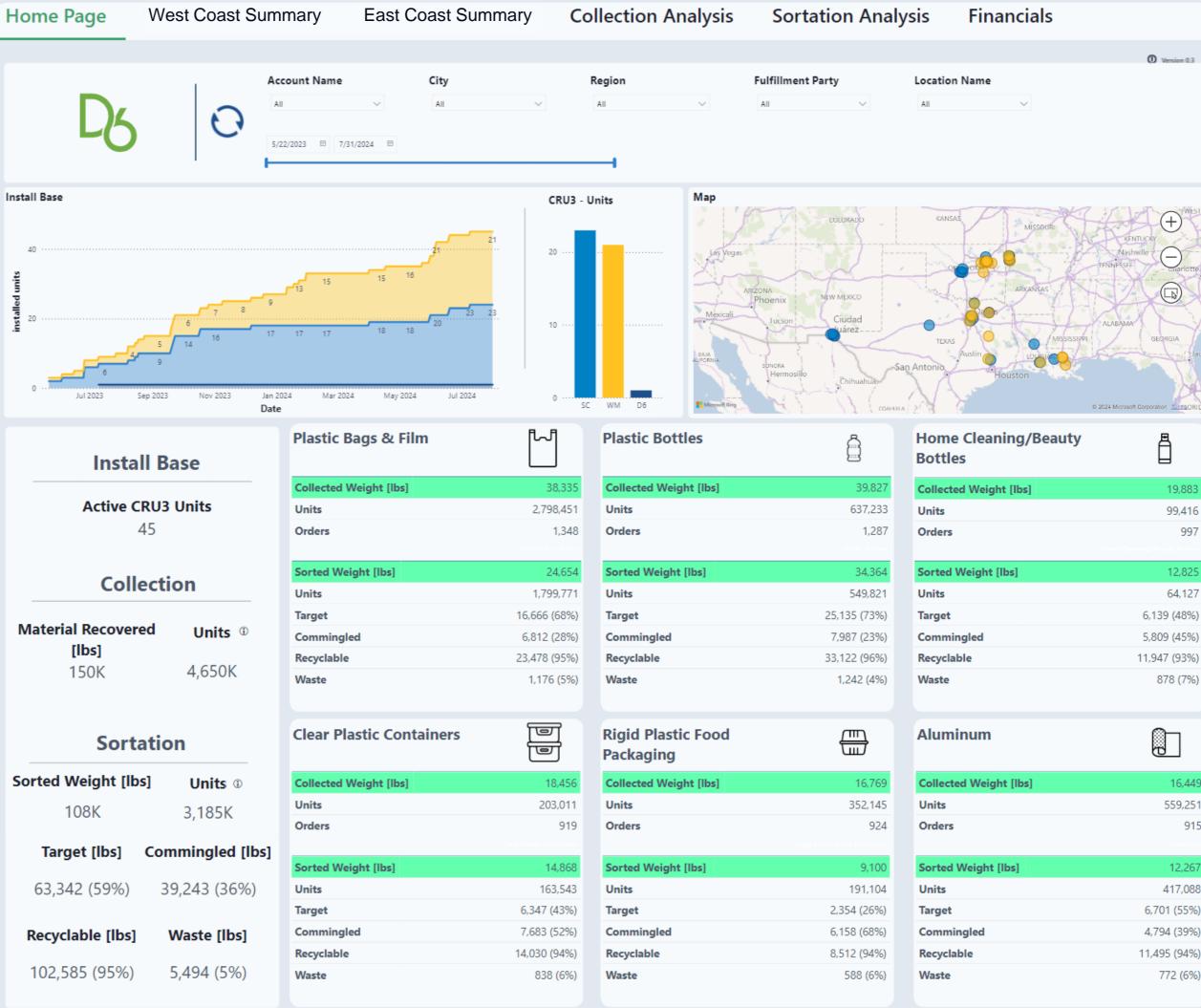
Visualise operational and Financial data on custom-built dashboard. Dive deeper into analysis of Collection, Sortation and Financial data.

The EcoVisor Platform

CRU Dashboard

Can fully customize dashboards and reports based on criteria you select.

Collection data is uploaded by D6 and instantly available for analysis.



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]	38,335
	2,798,451
	1,348

24,654
1,799,771
16,666 (68%)
6,812 (28%)
23,478 (95%)
1,176 (5%)

6,347 (43%	6)
7,683 (52%	6)
14,030 (94%	6)
838 (6%	6)

Plastic Bottles	ŝ
Collected Weight [lbs]	39,827
Units	637,233
Orders	1,287
Sorted Weight [lbs]	34,364
Units	549,821
Target	25,135 (73%)
Commingled	7,987 (23%)
Recyclable	33,122 (96%)
Waste	1,242 (4%)

Rigid Plastic Food Packaging	
Collected Weight [lbs]	16,769
Units	352,145
Orders	924

Sorted Weight [lbs]	9,100
Units	191,104
Target	2,354 (26%)
Commingled	6,158 (68%)
Recyclable	8,512 (94%)
Waste	588 (6%)

Home Cleaning/Beauty Bottles	
Collected Weight [lbs]	19,883
Unite	00.416

Units	99,416
Orders	997

Sorted Weight [lbs]	12,825
Units	64,127
Target	6,139 (48%)
Commingled	5,809 (45%)
Recyclable	11,947 (93%)
Waste	878 (7%)

Collected Weight [lbs]	16,449
Units	559,251
Orders	915

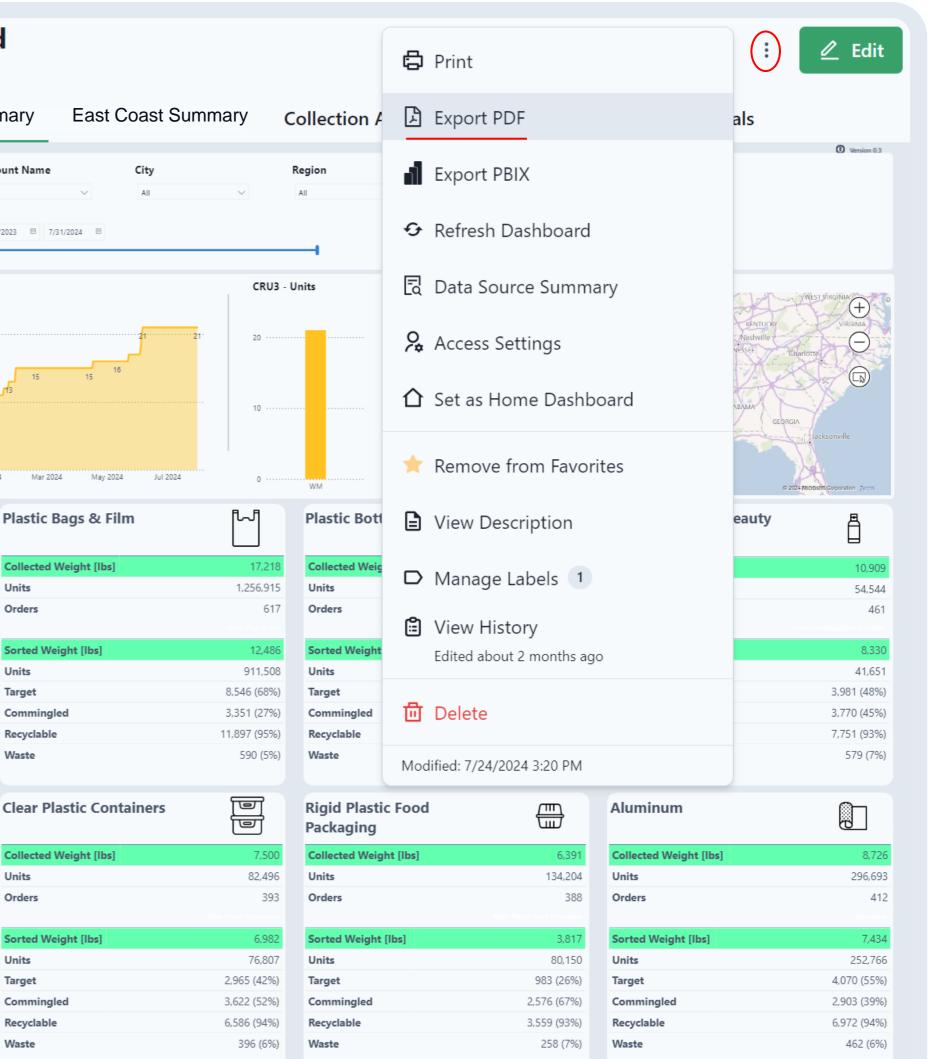
Sorted Weight [lbs]	12,267
Units	417,088
Target	6,701 (55%)
Commingled	4,794 (39%)
Recyclable	11,495 (94%)
Waste	772 (6%)

Reporting

CRU Dashboard

There are pre-built tabs with only EDC data for direct report export and simplified automatic reporting

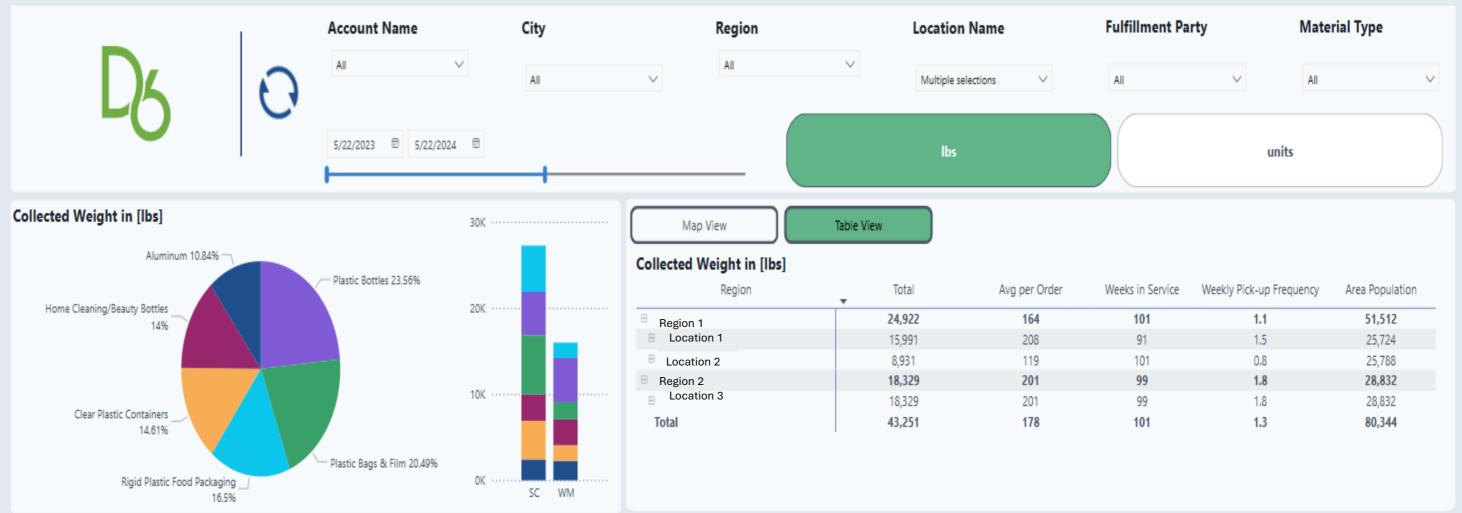
CRU3 Dashboard < Edit Description Home Page West Coast Summary 5/22/2023 E 7/31/2024 E Install Base Install Base Collected Weight [lbs] Active CRU3 Units Units 21 Orders Sorted Weight [lbs] Collection Units Target Material Recovered Units 🛈 Commingled [lbs] Recyclable 2,139K 70K Waste Sortation Sorted Weight [lbs] Units 🛈 Units 60K 1,702K Orders Commingled [lbs] Target [lbs] orted Weight [lbs] 36,081 (60%) 21,121 (35%) Units Target Recyclable [lbs] Waste [lbs] Comminaled Recyclable 57,202 (95%) 3,073 (5%) Waste



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Filtering CRU Dashboard

User can filter data for specific Account Name, City, Region, **Fulfilment Party** and/or specific **CRU Unit and** adjust it by time window of interest.





Region 1	24,922	104	101	1.1	51,512
E Location 1	15,991	208	91	1.5	25,724
E Location 2	8,931	119	101	0.8	25,788
Region 2	18,329	201	99	1.8	28,832
E Location 3	18,329	201	99	1.8	28,832
Total	43,251	178	101	1.3	80,344

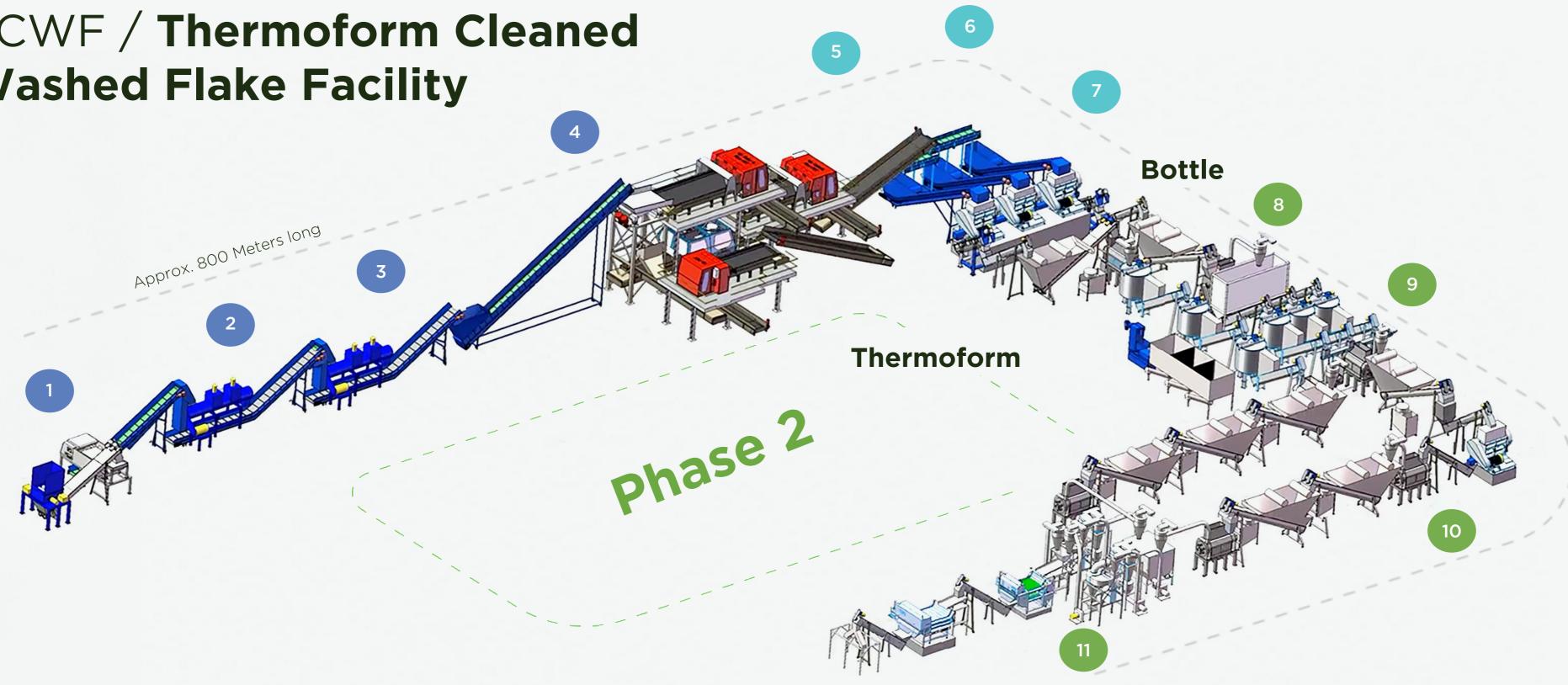
Collection Analysis / CRU Dashboard



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			Version	
Location Name	Fulfillmen	t Party	Material Type	
All	∼ All	\sim	All	
lbs		units		
ew Total Weight	Ava Weight per Order	Weeks in Service	Weekly Pick-up Frequency	
Total Weight	Avg Weight per Order	Weeks in Service	Weekly Pick-up Frequency	
Total Weight 49,305	20	68	0.96	
Total Weight 49,305 47,041	20 32	68 67	0.96 0.72	
Total Weight 49,305 47,041 17,764	20	68	0.96	
Total Weight 49,305 47,041	20 32 26	68 67 54	0.96 0.72 0.72	
Total Weight 49,305 47,041 17,764 16,379	20 32 26 20	68 67 54 50	0.96 0.72 0.72 0.97	
Total Weight 49,305 47,041 17,764 16,379 11,514	20 32 26 20 35	68 67 54 50 62	0.96 0.72 0.72 0.97 0.50	
Total Weight 49,305 47,041 17,764 16,379 11,514 3,692	20 32 26 20 35 8	68 67 54 50 62 46	0.96 0.72 0.72 0.97 0.50 0.45	

TCWF / Thermoform Cleaned **Washed Flake Facility**



- - **6** Material Grinding Point
 - **7** Flake Sortation

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- 1 Debaler
- **2** Material Trommel
- **3** Delabeler
- 4 Optical Sorters & Eddy Current Separator

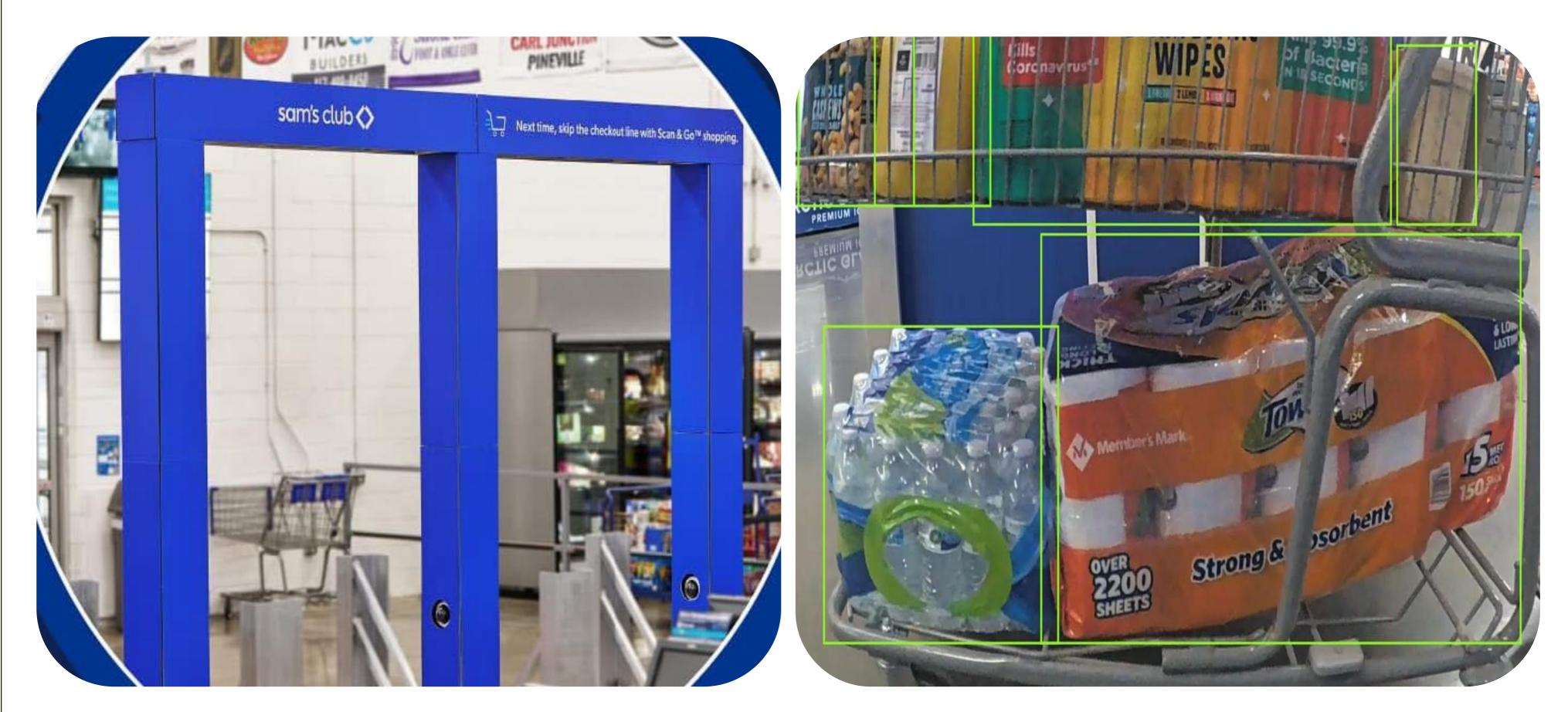


5 Tray/Bottle Sortation

- 8 Gravity Tank
- 9 Hot Washing Tank
- **10** Impurity Cleansing Tanks
- **11** Post Consumer PET Bagging Station

RFID

Retail Ready RFID



D3

RFID

Retail Ready RFID



Kroger adopts Avery Dennison RFID sensors for fresh, waste-free food supply

28 OCTOBER 2024

<u>Avery Dennison</u> has partnered with <u>The Kroger Co.</u> to achieve item-level digital identification via RFID – aiming to keep food fresher, lessen waste, and help associates optimize their time by automating inventories.

ttps://www.packworld.com/sustainable-packaging/recycling/article/22920398/rfid-at-the-intersection-of-smart-packaging-and-sustainability?

https://packagingeurope.com/news/kroger-adopts-avery-dennison-rfid-sensors-for-fresh-waste-free-food-supply/12067.article

D5



SUSTAINABLE PACKAGING | RECYCLING

RFID at the Intersection of Sustainable and Smart Packaging

RFID labels present substantial opportunities and challenges alike to packaging's sustainability chops. Experts are bullish on overcoming obstacles around material miscibility, and unlocking the sortation-improvement potential that RFID labeling poses.

By — Matt Reynolds Sep 13, 2024 RFID

Tagged TX Test



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Working Towards...

Carbon Negative Strategy

Working towards becoming carbon negative by 2035+.

Transparency

(Vertically Integrated Waste Stream)

Traceability

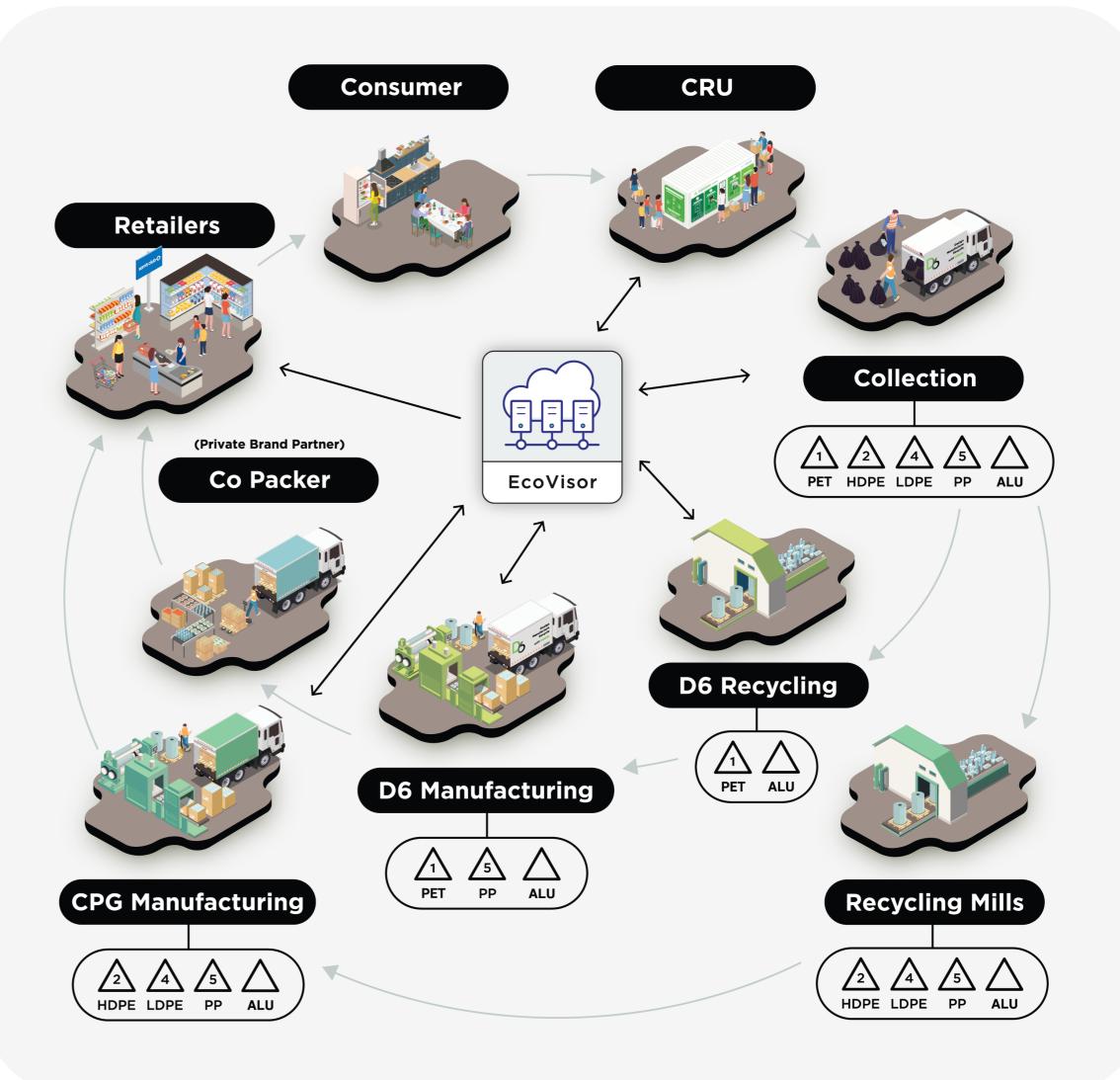
(NAV, Last Mile, RFID)

Auditability

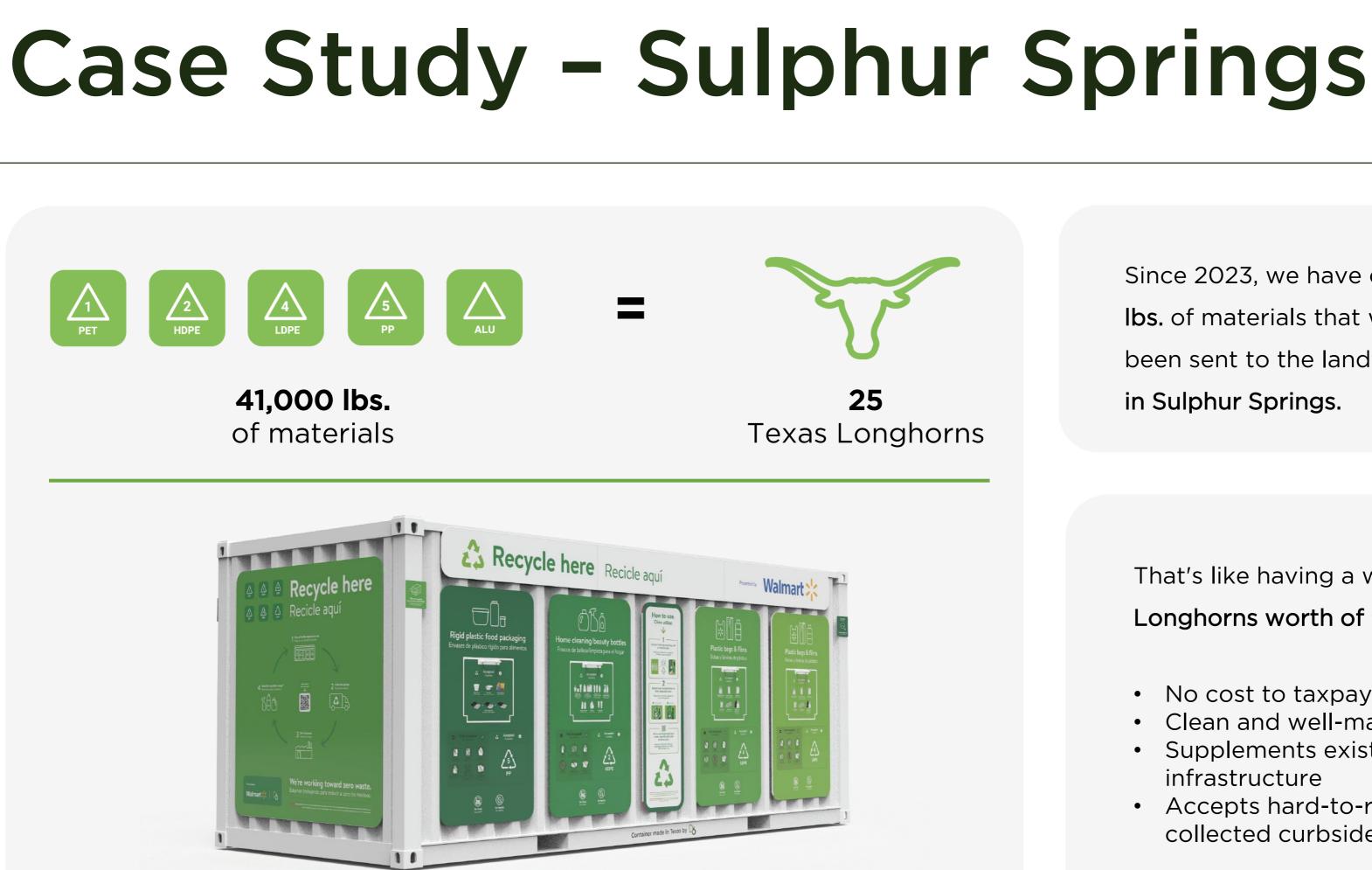
(EcoVisor, APR, Green Circle Certification)

Accountability

(Responsible End Market)



Community Recycling Unit



Since 2023, we have collected over **41,000 Ibs.** of materials that would have otherwise been sent to the landfill just from the unit in Sulphur Springs.

That's like having a whole herd of **25 Texas** Longhorns worth of "trash" lined up.

- No cost to taxpayers
- Clean and well-maintained
- Supplements existing recycling infrastructure
- Accepts hard-to-recycle items not collected curbside

Community Recycling Unit

CRU Activation/Engagement

Let's recycle together!



Questions &

Contact Info



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