INSTRUCTIONS TO REGISTER FOR OUR ANNUAL TRAINING CONFERNCE

1. Go to <u>www.nado.org</u>, click on "Events & Training" tab, go down the list to select and click on "Annual Training Conference".



2. The following page will appear; click on "Registration" on the left column. Scroll down for general registration information. Click on "HERE" to register for the conference.



If you already familiar with our Registration process, please select click "REGISTER HERE" and the link will take you through the step-by-step registration for the event. If you need some guidance, please click on "This Instruction manual" and this guide will open.



	C	· •	1.0	
				Login Regis
VADO	National Association of Development Organizations Regional Strategies: Rathershops: Solutions		Home	Membership Get Involved

Meeting Home Page

$\mathbf{J}_{\mathbf{A}}$	is page
---------------------------	---------

< Back	
2019 Annual Training Conference	
Peppermill Resort Hotel, Reno, NV @ Vist Website	
Saturday, October 19, 2019 - Wednesday, October 23, 2019 🍵 Cxienter	
Peppermill Resort Hotel @ Visit Westle 2707 S Virginia St Reno, INV 89502 (775) 825-2121	

- 4. Click on REGISTER ONLINE. The my.nado.org site will ask you to log in using your email address. Your username is your email address. If you forgot your password, please click on "I forgot my password", and the system will send you a temporary one to reset.
 - a. If you are registering for someone else or a group of staff at your organization, you can still register for that person or all staff through your portal. The invoice of the registration then will be sent to you. This is recommended if you will handle billings for all the registrations.
 - b. If you wanted to register that person under that person's portal, you will have to know his/her login information. The reset password email will be sent to his/her email address, or you can contact Vy Dang for the general login credential. The registration and invoice however will be sent to his/her email and addressed to him/her. This option is helpful, however, if you needed to make additional changes to the registration, like adding workshops or guests under his/her registration in the future.

Having both log in credentials for both portals are helpful if you will be managing all aspects of registration in the future.

74	Sig	n In	
Sign In		Create New User	
Username		Never interacted with this site before? Plea	ise use this form to create your own user
vdang@nado.org	۱.	account and sign into the site.	
Password		A strong password should have: length = 8 characters = 1, lower case characters = 1, s	 numeric characters = 1, upper case symbol characters = 1.
	٩	First Name	Last Name
Keep me signed in if I close the browser			
Sign In		Enter E-mail	Confirm E-mail
Do you need help signing into our site?		Create Password	Confirm Password
 Find my account by e-mail address I forgot my password 		P	ø
Contact customer service		Secret Question (for Backup Password)	Secret Answer
		What is the name of your favorite p	
		Country	
		United States	•

5. After logged in, you will be asked, "Are you registering for just one person or a group". Select accordingly.

a. Select "Register Me" if you wanted to just register yourself.

"Register Someone Else" if you are registering for ONE other person, and not yourself. **"Register multiple registrants"** if it's more than one person you are trying to register. Select this option if you registered for yourself or not. The next page will allow you to exclude or include yourself in this group registration.



< Back

2019 Annual Training Conference

Saturday, October 19, 2019 - Wednesday, October 23, 2019

Register One Person or a Group

۲	Register me
0	Register someone else
0	Register multiple registrants



b. For "Register Me" and "Register someone else" options, the site will take you step-by-step to register for all mobile workshops, and learning labs.

After selecting all sessions for the conference, if you wished to be invoiced later and not having to pay online using a credit card, please click on the "Bill Me Later" tab at the checkout page and wait for it to turn blue before proceeding to the next step. You should receive an invoice in your inbox afterward.

			Sho	pping Cart			I
ase scroll down to the "N	Vext" button to p	roceed with the c	heckout process.	f you do not need to select a billin	ig address, shipping address	or shipping method	l, you can click
SHOPPING CART	ADDRESS	DELIVERY	PAYMENT				
ayment Inforn	nation				(<mark>Drder Sum</mark> n	nary
Iredit Card: Bill Me - I	I'll Send Payment	Later			11 Pr Si Si	ltem selected Change > urchase ubtotal ales Tax	\$620.00 \$0.00
The amount to be paid	at a future date	is: \$620.00			0	Irder Total	\$620.00
					B i V: 44 W	illing Address Chang y Dang 00 N Capitol St NW Vashington, DC 2000	_{ge >} Ste 388)1-1537

c. For "Register multiple registrants" option, select "yes" or "no" if you want to register yourself with the group or not. If you selected "Yes", the system will automatically add you to the group, you don't have to add yourself to the Registrant List.

IDENTIFY SELECT OPTIONS CHECKOUT	
< Previous	1
	Nevt Sten X
Select Registrants	
In order to make it easy to register your colleagues, the following is a list of contacts who belong to the same Organization as yours. Click the box next to a name registrant, or enter a name to add them to the list. Feel free to make selections on multiple pages in this list, all selections will be saved.	e to select <mark>a</mark>
Register Me as part of the group?	
No	

Note that here, you only need to add the Main Registrants of your organizations. The Guest Registrants can be added later under the Main Participant's individual registration steps (more clarification on this later).

For all MAIN registrants, start to type one name at a time, (first name) in the empty box and the system will automatically show you a list of potential match, who are already listed in the system. If that person had never been added to the organization, or you can't find his/her name on the provided list, click on "Add" on the right of the empty box, and the system will allow you to add that registrant to the registrant list.

order to make it easy to register your colleagues, the following	j is a list of contacts who belong to the same Organization as yours. Click the box next to a name to select a
egistrant, or enter a name to add them to the list. Feel free to ma	ake selections on multiple pages in this list, all selections will be saved.
Register Me as part of the group?	
Yes	
D No	
o add a registrant to the list, just start typing. When you have er	ntered at least 3 characters, you will see a list of matching names you can select from. Click the "+ Add" button to
idd a new record.	
byron	O Add
Alday, Byron (City of Cartersville)	
Buck, Byron (NADO)	
Carpenter, Byron (No name)	
Chapman, Byron (KIPDA)	Posistent Status
CHAPMAN, FREDA K.	Registrant Status
CHAPMAN, JEWELL B.	nues on the next name)
Clayton, Byron C. (Research Park Corporation)	ince on the next page.
Davis, Dyton (midiand fran Scenic byway Assn.)	
Jackson Byron (Central Arizona Governments)	
Burgoyne, Mirielle - Director of Government Relati	ions and Legislative Affairs
Centers, David	

After you clicked on the "Add" button, the following screen will show up. Please make sure you provide the individual's email address and not yours because this will be their NADO portal login's username in the future. It cannot be duplicated with yours.

_			_	
Select Red	gistrants			
In order to make registrant, or enter	it easy to register your c er a name to add them to	olleagues, the following is a list of contacts who belong to the same Organization as yours. O the list. Feel free to make selections on multiple pages in this list, all selections will be save	Click the box next to a name to select a d.	
Register Me as pa	art of the group?			
Yes No		Add customer First Name		
lo add a registrar add a new record	nt to the list, just start tyj I.	Jeremy	elect from. Click the "+ Add" butto	in to
		Last Name		O Add
Add Registrant	to List	Test		
Na	ime	Email	Registrant Status	
Organizatio	n: NADO (Showing 10 o	itest@nado.org		
Bu Bu	ck, Byron - Spouse			
Bu Bu	rgoyne, Mirielle - Directo	Save Cancel		
Ce	nters, David			
🗹 Da	ing. Vy		Selected in Group	

At the bottom, you will also see the list of everyone that has been added to your organization. You can also just tick off the box next to their names to register them as part of the group. Make sure you click on "Next" at the bottom of that list to go to the next page of the list of all members currently listed in your organization to see all names that had been listed.

l Reg	istrant to List		
	Name	Registrant Status	
Orga	nization: NADO (Showing 10 of 13 items. Group continues on the next page.)		
	Buck, Byron - Spouse		
	Burgoyne, Mirielle - Director of Government Relations and Legislative Affairs		
	Centers, David		
	Dang, Vy	Selected in Group	
	Glass, Kimberly L.		
	Glass, Vicki - Director of Meetings & Membership		
	Kissel, Carrie - Associate Director		
	McKinney, Joe C Executive Director		
	McKinney, Melanie - Spouse		
	Schramm, Ian		

After finished adding everyone you wanted to register, click on "Next Step" at the bottom right corner.



Here, you will able to select the registration rate for each of your registrant. Click on the drop down menu, to select the correct registration rate/type (Student, Federal, and Regular Main Rate) for each of your registrant.

u are registering 3 registrant(s)		
ull Name	Registration	
Dang, Vy	2019 ATC Main Registration (Regular Rate) \$620.00	×
lurgoyne, Mirielle	2019 ATC Main Registration (Regular Rate) \$620.00	۲
iissel, Carrie	2019 ATC Main Registration (Regular Rate) \$620.00	٣
tal Registration Amount: \$186 0	0.00	

Then click on "Options" to select different workshops and Learning Labs for each registrant by clicking on the link "Complete Registration – Badge and Session". <u>HERE, you will be able to add guests</u> <u>accordingly, under the main participant's registration.</u>

Previous	Checkout
roup Summary - Add Registration Details	
Burgoyne, Mirielle & Complete Registration - Badge and Sessions	
Director of Government Relations and Legislative Affairs	
400 N Capitol St NW Ste 388	
Washington, DC 20001-1537, US	
Total: \$100.00	
Questions 🖗 Details 🛈	
Dang, Vy 🖋 Complete Registration - Badge and Sessions	
2019 ATC Spouse/Guest Registration	
NADO	
400 N Capitol St NW Ste 388	

Click on "Complete Registration – Badge and Session", this screen will show up for you to add any Guests, Workshops or Learning Labs each registrant prefers to attend. Tick the box, next to the name of the session you want to register for that participant. You can also "Add Guest" this registrant planned to take with him/her here.

gistrant Information	Any Special Dietary Needs?
MIRIELLE	Any Disability Needs?
Burgoyne, Mirielle	Other Special Needs?
Relations and Legislative Affairs NADO	Emergency Contact Name:
400 N Capitol St NW Ste 388	Emergency Contact Phone:
US	
uest Registration	Add Guest
vent Sessions	Add Guest
uest Registration /ent Sessions Oct 19, 2019	Add Guest
vent Sessions Oct 19, 2019 01:30 PM	Add Guest

After clicking on **"ADD GUEST"**, the following screen will show up. Make sure you provide the "Display Name" (this is the Name to be appeared on the Guest's Name Badge at the conference), together with the usual required info, his/her First Name, Last Name, email address, and select the type of Guest Registration you have for that Guest (under the drop down menu of "Product"). Usually, you should select the ATC **Regular** Guest Registration. The **Complimentary** Guest types are only available to a few level of memberships (see below). After provided all Guest's information, click "SAVE" at the end of this dialogue box.

Platinum Members and Platinum Plus Members can register up to 6 free Complimentary Guests

Sustaining Members can register up to 3 free Complimentary Guests

Sustaining Associate Members can register for 1 free Complimentary Guests

Spouse (Comp	limentary Rate, if Eligible) \$0.00			•
Prefix	First Name	Last Name		
	•			
Display Name		Email Address		
Company Name				
NADO				
Country/Region				
United States				٣
Street 1				
400 N Capitol S	t NW Ste 388			
Street 2		Street 3		
City		State/Province	ZIP/Postal Code	
Washington		DC	20001-1537	

After finished registering for one person, click on, "Save Details for This Registrant" at the bottom of this page, and repeat the same process for each participant in your group.

space, and flour mill turned distillery. The tour will include lunch. Limited to 30 participants; pre-registration required. Additional fee of \$50.

Oct 21, 2019	
10:15 AM	
Peppermill Wins Big Betting on Geothermal Energy \$15.00 Ends at 11:45 AM Monday, October 21 10:15 – 11:45 a.m. Peppermill Wins Big Betting on Geothermal Energy Since 2010 the Peppermill has tapped into a huge reservoir of natural geothermal activity located almost a mile underneath the hotel and casino to heat its pools, hot tubs, and guest room showers, and power the hotel's mechanical systems. The result: saving more than \$2.2 million in annual natural gas bills and reducing their carbon footprint by 12.000 metric tons of CO2 emissions every yea workshop will explore the hotel's geothermal system and attendees will learn how the hotel and casino are employing energy efficient practices throughout the fa Limited to 25 participants; pre-registration is required. Additional fee of \$15.	r. The cility.
Oct 22, 2019	
10:30 AM	
Fostering Entrepreneurship and Forging Partnerships: A Visit to the Reno Innevation Center \$25.00 Ends at 12:30 PM Tuesday. October 22 10:30 am – 12:30 pm Fostering Entrepreneurship and Forging Partnerships: A Visit to the Reno Innevation Center The University of Nevada, R Innevation Center is designed to empower Nevada's next generation of economic leaders by igniting the creative and entrepreneurial spirits in University of Nevada Reno students, faculty, community creatives, makers, economic developers, and emerging global tech companies. On this tour, learn more about this facility which co-working areas, a Makerspace, conference rooms, open and closed door offices for rent, and access to business mentorship and networking opportunities. Limit 30 participants: pre-registration required. Additional fee of \$25.	eno la, offers ed to
First Previous Page 1 Next	
Save Details for this Regist	rant >

After you finished registering ALL participants to their workshops/learning labs and add their guests accordingly. Click on "Check Out" to go to the Check Out Cart to review and pay for the group registration.

Here, you can still click on the Edit Pen Logo, to Edit any details or preferences for that registrant, if you needed to make some last minute changes before submitting the order.

Or if you want to remove that person from the group, click on the Trash Bin Logo, next to the Pen Logo.



enter multiple promo codes/gift cards, but only one promo code can be applied to a particular purchase.

If you want to pay by Credit Card, please click on "Express Checkout". This will take you directly to the Payment tab where you can enter your credit card information.

If you want to continue step-by-step, you can click "Next" at the bottom of the page to select the preferred billing address and method (see next picture).

Here, you can select the "Bill To this Address" button to designate the correct billing address for you. If you click on "Bill to Your billing address", an email invoice will be sent to your email address. If you selected "Bill to the company's billing address", an email invoice will be sent to the Organization's general email address (for example, info@nado.org.)

You can also add a new address that you preferred at the bottom.

Please select the address you want to bill this purchase to, or add a new address.	Order Summary
Billing Address	order ourmary
NADO Selected Bill To Attention Vy Dang 400 N Capitol St NW Ste 388 Washington, DC 20001-1537 US	Edit Bill to this Address Purchase \$955.00 Subtotal Sales Tax \$0.00 Order Total \$955.00
Company's Address NADO 400 N Capitol St NW Ste 388 Washington, DC 20001-1537	Billing Address Vy Dang Bill to this Address Washington, DC 20001-1537 US
US 202-624-7806	Express Checkout
Add a New Address	
< Previous	Next >

After select a Bill To Address, the page will take you to the Payment tab where you can Pay by Credit Card, or click on the "Bill Me – I'll Send Payment Later" tab to have an invoice sent to you and pay by check later. Make sure you wait for the tab to turn blue before proceeding to the next step.

	-		Sho	opping Cart		LE
e scroll down to the "N	lext" button to p	roceed with the c	heckout process.	If you do not need to select a billing addr	ess. shipping address or shipping method	l, you can click
ress Checkout" below	to go directly	y to the payment	form.			
edit Card: Bill Me - I Ig Reference (Optional)	'll Send Payment	Later			1 Item selected Change > Purchase Subtotal Sales Tax	nary \$620.00 \$0.00
he amount to be paid	at a future date	is: \$620.00			Order Total	\$620.00
					Billing Address Chang Vy Dang 400 N Capitol St NW Washington, DC 2000	_{2e >} Ste 388)1-1537

After paying by Credit Card, or select "Bill Me Later", you can click "Submit Order" and the registration is complete!

7. A NOTE about Group Registration, if you wanted to make changes to any individual registrant, that person must log in to my.nado.org with his/her email address that you used to register them, and edit his/her registration separately. If s/he doesn't remember his/her password, ask them to click on the "I forgot my password" and the system will send to their email address instructions to reset a new password.

You can't edit their individual registration through your portal, even though you registered them as part of the group.

For them to change their registration, after having them logged in to their own portal, have them click on "My Account", then "My Registration", then "View/Edit Details" to add or remove sessions to the event.



Organization.

Education credit history are also displayed here, as they are an important part of your membership

activities.

My Registrations Upcoming Meetings Only Click on Event title for details on that event.	
Event	Registrant
2019 Annual Training Conference 10/19/2019 - 10/23/2019	Dang, Vy
My Registration History	

After clicking on "View/Edit Details". Click on the Pen logo, to edit that registration. The page will take you through the step-by-step process again to add workshops or learning labs or guests for that registrant.

4	View Details			
MY PROFILE	Dang, Vy 🥒 Edit			
Mv Rea	2019 ATC Spouse/Guest Registration			
Upcomin	NADO 400 N Capitol St NW Ste 388			
Click on Event	Washington, DC 20001-1537, US			
Event	Total: \$235.00			
	See questions 🕑 Details 🚺			
2019 Annua 10/19/2019				
	Total for all registrants and guests: \$235.00			
My Rea				
Listing of my r			Close	

Edit registration page will look like this, very similar to the standard registration at the beginning. Follow the usual steps!



Congratulations! You now have mastered our registration process for this and future events. If you have any other problems or questions regarding the registration process, please feel free to reach out to Vy Dang at <u>vdang@nado.org</u> or 202.624.7841, she will be happy to assist.