Innovation Awards 2014
Denver, Colorado
Presentation by

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Eagle Ford Shale

Consortium Planner
Eagle Ford Shale Geography
Approximately 50 miles wide and 400 miles long

Shale Counties

1 – Maverick
2 – Zavala
3 – Dimmit
4 – Webb
5 – Frio
6 – LaSalle
7 – Atascosa
8 – McMullen
9 – Live Oak
10 – Wilson
11 – Karnes
12 – Bee
13 – Gonzales
14 – Dewitt
15 – Lavaca
16 – Fayette
17 – Bastrop
18 – Lee
19 – Burleson
20 – Milam
21 – Brazos
22 – Robertson
23 – Grimes
24 – Madison
25 – Leon

Source: Texas Railroad Commission (July 2012)
Economic Impact in Midst of EFS
   “Reactionary Phase”

   • Rental Housing impact
   • RV Camps
   • Man Camps
   • Cost of Living
   • Infrastructure
• Total Output $89.4 Billion

• 20 Counties support 127,919 Jobs

• Total Revenue to Local Government for 2022 is $2.1 Billion

• Estimated State Revenues is $2.21 Billion

• Payroll $6.5 Billion
## Reactionary Phase

**Example of Property Market Values 2012-13**

<table>
<thead>
<tr>
<th>County</th>
<th>Market Value 2012</th>
<th>Market Value 2013</th>
<th>Added Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>La Salle</td>
<td>$3,450,216,393</td>
<td>$5,635,604,597</td>
<td>+$2.1 Billion</td>
</tr>
<tr>
<td>Dimmit</td>
<td>$3,662,621,125</td>
<td>$6,254,449,078</td>
<td>+$2.5 Billion</td>
</tr>
</tbody>
</table>
## Reactionary Phase

### City Sales Tax Allocation Comparison

<table>
<thead>
<tr>
<th>City</th>
<th>2009</th>
<th>2013</th>
<th>% Diff.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cuero</td>
<td>$1,173,549.66</td>
<td>$2,989,078.68</td>
<td>155%</td>
</tr>
<tr>
<td>Karnes City</td>
<td>$201,481.60</td>
<td>$958,499.48</td>
<td>376%</td>
</tr>
<tr>
<td>Three Rivers</td>
<td>$423,520.87</td>
<td>$1,260,869.49</td>
<td>198%</td>
</tr>
<tr>
<td>Cotulla</td>
<td>$445,021.64</td>
<td>$3,272,705.39</td>
<td>635%</td>
</tr>
<tr>
<td>Carrizo Springs</td>
<td>$794,629.05</td>
<td>$2,298,791.22</td>
<td>189%</td>
</tr>
</tbody>
</table>
Oil and Gas Industry Reactionary Phase

1. Creating Relationships
2. Educating Public
3. Maintaining Positive Relations
The Opportunities in the Midst of a Planning Phase

- Proper Planning
- Capacity Building
- Sustainable Investment in Housing, Economic And Business Development
- Enhancing partnerships in workforce, education, and economic development
- Molding the “Sustainable Vision”
Industry Landscapes on South Texas Roads
Rural County Roads have New Signs

Text on Sign
High Pressure Petroleum Lines
“NO PARKING”
Country Roads Signs
Water – A valuable commodity in South Texas
Eagle Ford Shale Traffic ...24/7
Over 100 thousand Semi-Trailers travel Rural Roads EACH day
New Business Opportunities in Rural Areas
La Salle County - Cotulla Developments
La Salle County-Cotulla Developments
Cotulla – New Construction Continues 2014
Workforce Housing - Cotulla
New Businesses populate Carrizo Springs, Dimmit County
Carrizo Springs, Dimmit County