

TIP Strategies
Tom Stellman
President & CEO

BEYOND THE CEDS

National Association of Development Organizations 2012 Annual Training Conference | Las Vegas, NV | October 13-16





- Founded in 1995
- Based in Austin, TX
- Expertise: economic development & workforce strategy

OUR WORK

We have 17 years of experience in over 100 communities.



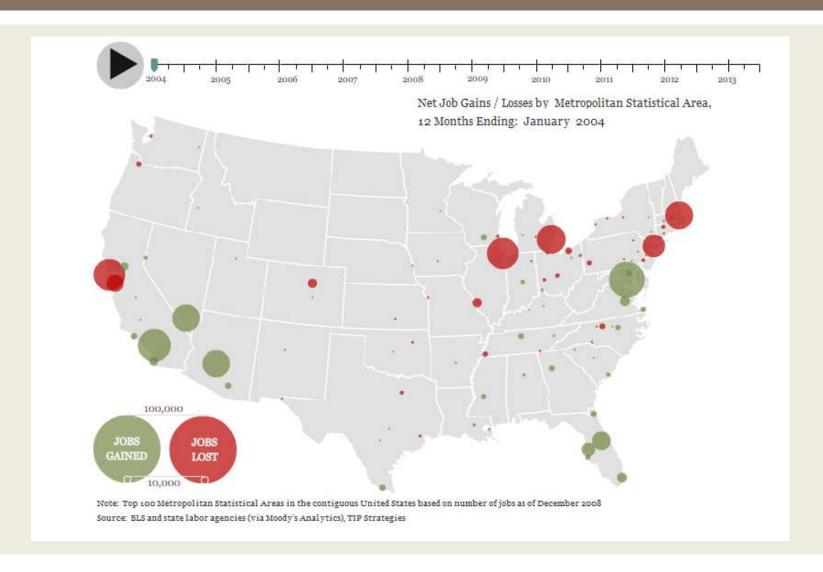
CURRENT PROJECTS

- Puget Sound Regional Commission CEDS (Seattle, WA region)
- Association of Central Oklahoma Governments CEDS (Oklahoma City, OK region)
- Clarksville Montgomery County EDC Labor Force Analysis (Clarksville, TN – Hopkinsville, KY area)
- East Alabama Regional Planning and Development Commission Workforce/Economic Diversification Strategy (Anniston, AL)
- Fort Collins, CO Economic Health Strategy
- Green River Area Development District Regional Workforce and Economic Development Strategy (Owensboro, KY region)
- Hispanic Scholarship Fund Market and Impact Analysis (National and State of Georgia)
- Las Vegas, NV City of Las Vegas Economic Development Strategy and Regional CEDS

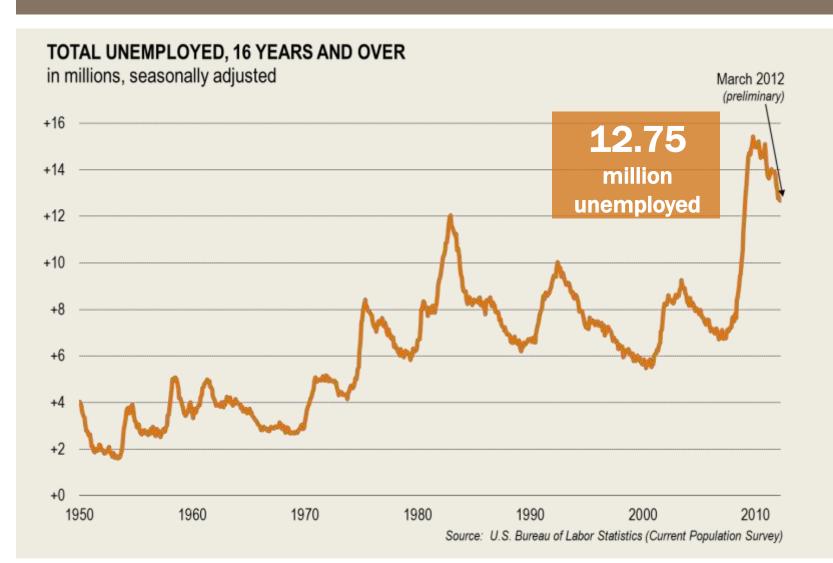
ECONOMIC CONTEXT



THE GEOGRAPHY OF JOBS



TOTAL UNEMPLOYED IN THE US



"As many as 600,000 jobs are going unfilled ... at the same time the national education curriculum is not producing workers with the basic skills manufacturers need."

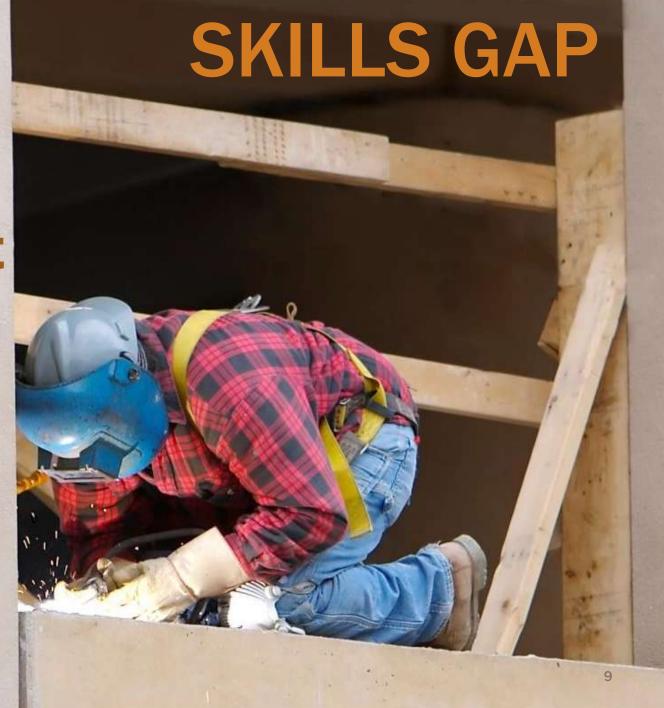
> --"Boiling point? The skills gap in U.S. manufacturing," a survey of 1,123 manufacturing executives conducted by Deloitte and The Manufacturing Institute, October 2011.



52 percent

of U.S. companies are struggling to fill key jobs

According to
ManpowerGroup's
2011 Talent Shortage
Survey, the highest
percentage in the six-year
history of the survey



GROWTH OF THE WORKING AGE POPULATION Projected net annual change for the US population age 18-64 2,250,000 PROJECTION ---2,000,000 **DEMOGRAPHICS** 1.000.000 750,000 500,000 250,000 2005 2010 2015 2020 2025 2030 2035 2040 Sources: TIP Strategies: U.S. Census Bureau





POLICIES



Students Opting Out of Manufacturing, Trades

March 2011

by Alan S. Brown



Mechanical Engineering Magazine, February 2010



O View larger

America has always been a nation of hands-on finkerers, but many American teenagers and adults are turned off by working with their

CULTURE

A survey found that 52% of teenagers 13 to 17 years old had little or no interest in a manufacturing career and another 21% were "In 2011, the jobless rate among post-2001 veterans averaged 12.1 %...

With more soldiers coming home this year, and the Pentagon preparing to thin out the ranks by 2017, the problem threatens to get even worse."

-Forbes, June 12, 2012



VETERAN'S RESOURCES

2012 | TIP Strategies, Inc.

EMPLOYMENT RESOURCES FOR TRANSITIONING SERVICE MEMBERS

Two hundred thousand service members transition to the civilian workforce each year. Communities and employers have a vested Two hungred thousand service members transition to the divilian workforce each year. Communities and employers have a vested in the service of the service o interest in attracting or regaining this unique talent pool by facilitating the transition from military to civilian employment. With this in mind, Tip Strategies has created a database of approximately 100 Federal, non-profit, and private programs intended to connect assessment or an attraction of the programs and the programs of the program of the program of the programs of the programs of the program of the program of the programs of the program of the program of the programs of the program of the prog in mind, Till Strategies has created a database of approximately 100 Federal, non-profit, and private programs intended to connect transitioning service members with employment opportunities, transition support, and education and training assistance. An excel was been defined as the connection of this detailors to refer account needs from our washedo see. Here Alexandraide connection dates transitioning service members with employment opportunities, transition support, and education and take version of this database is ofto available for download from our website at: http://tipstrategies.com/?y=448

EMPLOYMENT RESOURCES FOR TRANSITIONING SERVICE MEMBERS | FEDERAL

Army COOL (Credentialing Opportunities Online)

Army personnel can use the COOL website to find divilian credentials related to their military occupational specialty IMOSI, and gain understanding of what it takes to obtain the credentials. The site also provides information on available programs that may help pay credentialing fees. At this time, Army COOL information currently includes entisted MOSs only, but there are plans to add Warrant Office MOSs.

https://www.cool.army.mil/index.htm.

CareerOneStop Veterans ReEmployment

CareerOneStop is a website sponsored by the US Department of Labor Employment and Training Administration. The site includes a military-tocivilian to bisearch and links to additional benefits and assistance.

rttp://www.careerorestop.org/reemployment/veturans/default.aspx

efense Finance and Accounting Service (DFAS)

e DFAS provides payment services for the US DOD. The site includes primation on pay and allowances, wounded warrior claims, and tax urrents for military personnel. Military employment verification is also lable through this site.

oyer Support for the Guard and Reserve (ESGR)

ncy within the Office of the Assistant Secretary of Defense for Affairs that promotes cooperation and understanding between component members and their civilian employers and works to the resolution of conflicts witting from an employee's military

Turn Steelman, Precident/CEO

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TOP Sentogies, inc. MMMT Databagles com

ocator for VA services

rehouse of facility and key staff information within 1731 VA stained on a regular basis by editors and administrators roughout the VA network. The site categorizes information state and administration, in well as by viewing through an

gov/directory/guide/herne.asp

e of the US Government, operated by the Office of ment, to help Veterans find jobs in the Federal lividual can search for jobs as a Veteran, transitioning family member. Features a page called "Vet to Vet their stories and a Facebook Page. Includes a listing ent Program Offices, which provides contact names,

GI Bill Website

This site, now operated by the Department of Veteram Affairs, centralizes information related to GI 681 benefits, including application instructions and where to find counseling/support.

www.ploftva.gov

Hero 2 Hired (H2H)

A comprehensive employment program offering resources to help Reserve Component job seekers find their next opportunity, including job listings; career exploration tools; education and training resources; virtual coreer fairs; a mobile app for ICS, Android and Windows Phones; an innovative Facebook application; and a venety of networking opportunities, Also provides opportunities for military-friendly employers to locate petential Veteran candidates.

www.h2h.jobs

Hiring Our Heroes

A sustained grassroots campaign to help Vetarans and military spousas find meaningful employment in hundreds of communities across the country. Hiring Our Heroes hosts living fain through partnerships with 1,000 local chambers and 3 million businesses. There is also a similar stand-afone program for military spouses sponsored by the same organization.

www.uschamber.com/fringourherses.

Joining Forces Campaign

A national initiative that mobilizes all sectors of society to give service members and their families the apportunities and support they have somed. A challenge to the private sector to hire or train 100,000 unemplosed Veterans and their spouses.

www.whitehouse.gov/joiningforces

Military OneSource

A 24/7, toll-free information and referral telephone service analiable worldwide to active duty, Reserve, and National Guard military members and their families, it is operated for the purpose of "providing help with perenting and child care education, relocation, financial and legal concerns, everyday issues d'inding services in a local communits, comumer issues), emotional well-being, health and fitness, addiction and recovery, adult or child special needs, military life (pre/post deployment, reunion, etc.), work concerns, crisis support, elder care, TRICARE, and much more." Services are available online or by phone.

www.miltimonesource.mil

- Economic Diversification Strategy
- Transferable Skills Analysis
- · Strategic Planning · Worldorce Analysis
- Desupational Demand Analysis
- Inchastrial Cluster Arralysis Education and Training Insentory

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TIP STRATEGIES, INC

TH STRATEGIES, INC. (TIP) is a privately load Austin-based economic development consulting from comment to providing quality solutions for public and private sector charges Enabeshed in 1995, the firms provery focus is economic development and or distance planning. We have some once in over 100

MAKING THE EDD MORE RELEVANT IN REGIONAL ECONOMIC DEVELOPMENT



ALPHABET SOUP (PART 1)



- Regional development organizations (RDOs):
 - Area Development Districts
 - Associations of Governments
 - Councils of Governments
 - Economic Development Districts
 - Local Development Districts
 - Planning District Commissions
 - Planning and Development Districts
 - Regional Councils
 - Regional Councils of Governments
 - Regional Development Commissions
 - Regional Planning Agencies
 - Regional Planning and Development Boards
 Commissions
 - Regional Planning Commissions

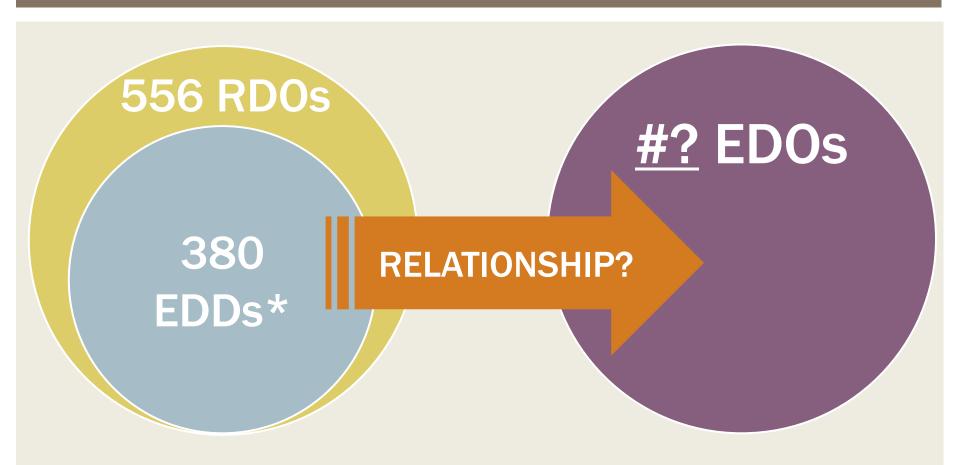
Source: NADO RDO Data Project, which has collected data on federal programs operated by 517 of the nation's 556 regional councils, as of January 2011.

ALPHABET SOUP (PART 2)

- Economic development organizations (EDOs):
 - Chambers of commerce
 - Economic development corporations
 - Economic development authorities
 - Industrial development corporations
 - Industrial development authorities
 - Economic development councils
 - Municipal development districts
 - Business improvement districts
 - City economic development offices



ALPHABET SOUP (PART 3)



*EDA-funded only

Source: NADO RDO Data Project, which has collected data on federal programs operated by 517 of the nation's 556 regional councils, as of January 2011.

WIDE RANGE OF ROLES

NADO RDO Data Project (of 517 respondents)

- Economic development
 - 68% are EDA EDDs
- Transportation planning
 - 32% are MPOs; 51% are RTPOs
- Business lending & technical assistance
 - 41% are EDA RLF intermediaries
- Workforce investment boards
 - 15% are WIB fiscal agents;
 16% operate centers;
 19% provide job training

- Data and mapping
 - 69% had GIS capacity; 60% are Census data affiliates
- Housing
- Aging
 - 28% are AAAs
- Brownfields
- Homeland security
- Emergency planning

UPJOHN INSTITUTE STUDY, 2011

Overview



- Recommendations to improve effectiveness of EDA's Partnership Planning Program.
- Major elements:
 - Survey of EDDs (52% response)
 - Analysis of sample CEDS (102 documents)
 - Survey of non-EDD EDOs (917 completed surveys)
 - Focus groups with NADO & IEDC
 - Site visits to 11 EDDs

UPJOHN INSTITUTE STUDY, 2011

EDD - EDO Relationship

- Survey of non-EDD EDOs (917 completed surveys)
 - Local EDOs are partnering more than 5 years ago
 - Nearly 25% have strong relationships with EDDs
 - Most EDOs don't utilize the CEDS (only about 1 in 10 use CEDS; 80% have their own plan)
 - More recognition of EDA role in rural areas
 - CEDS not well-understood or valued by EDOs
 - Viewed by some as data collection exercise, not strategic.
 - Often used primarily as tool for EDA funding.

CASE STUDIES



CASE STUDIES

State	Organization	Executive Director
Florida	North Central Florida Regional Planning Council http://ncfrpc.org/	Scott Koons
Idaho	Clearwater Economic Development Association http://www.clearwater-eda.org/	Christine Frei
Kentucky	Green River Area Development District http://www.gradd.com/	Jiten Shah
N. Carolina	North Carolina Association of Regional Councils http://www.ncregions.org	Betty Huskins
Texas	Central Texas Council of Governments http://www.ctcog.org/	Jim Reed
Wisconsin	Northwest Regional Planning Commission http://www.nwrpc.com/	Myron Schuster

REGIONAL COLLABORATION

- Central Texas Council of Governments
 - Homeland security funds traditionally divvied up to address <u>local</u> wish list.
 - Got agreement to pool funds to address most pressing <u>regional</u> priorities.
 - Able to have greater impact with same level of funding.



Regional focus

The result is greater than sum of its parts.

CAPACITY BUILDING

- Green River AreaDevelopment District (Ky.)
 - Designed statewide peer review/mentoring program.
 - 2-3 ADDs come to GRADD for intensive meetings.
 - Review policies and procedures; provide training; share best practices.
 - Led to creation of peer review committee at state level.



Peer -to -peer
What if we all knew
what we already know?

PRIVATE-SECTOR ENGAGEMENT

- Northwest RegionalPlanning Council (Wisc.)
 - Use their time wisely.
 - Schedule meetings at convenient times.
 - Include training or technical assistance on topic of interest with CEDS workshops.
 - Requires in-depth knowledge of area businesses.



Bottom line?

Make the experience valuable to them.

PUBLIC-PRIVATE PARTNERSHIPS

- Green River Area Dev.District (Ky.)
 - More than 50% of GRADD residents in rural areas.
 - Lack of Internet access is econ. development issue.
 - ConnectGRADD effort to bring affordable broadband to all residents.
 - Big learning curve, but ultimately have provided low-cost alternative to 3,200 HHs



Stepping up

Identified a workable solution to a regional need.

SITE SELECTION ASSISTANCE

- Central Texas Council of Governments
 - Several member communities working with prospect re-shoring jobs.
 - CTCOG provided suite of GIS-based data products to all.
 - Hosted prospect meetings for finalist city (Belton).
 - Held job fairs for company.
 - Provided temporary space to company (6-12 months).



Supporting role

Helping partners fulfill their mission.

SECTOR STRATEGIES

- Clearwater EconomicDev. Assoc. (Id.)
 - Became grant administer for regional manufacturers assoc.
 - Needs assessment identified 3 focus areas:
 - Exports: Snake River Boat Builders (USDA and local \$)
 - Workforce: \$200k NSF grant,
 "Creating A Regional Workforce for Rural Manufacturing"
 - <u>Procurement</u>: American Manufacturer Network (AMN)



Are you ready...

To open the door if opportunity knocks?

BUSINESS FORMATION

- Northwest Regional Planning Council (Wisc.)
 - 1996: Very rural region with high UE; low wage rates.
 - Had tech. assistance & some loan programs. Real need for incubator space & early-stage \$.
 - WI Business Innovation Corp.:
 Operates 2 RLFs and 6
 incubators. (As of 2010: 73 cos.
 incubated creating 871 FTEs)
 - WI Rural Enterprise Fund:
 Community-based venture fund
 has launched 14 cos.



Recipe for success.

Vision + Skills + Courage +

Flexibility + Patience

ADDING VALUE TO THE CEDS

- Clearwater EconomicDev. Assoc. (Id.)
 - Internally, all activities are tied back to CEDS.
 - External organizations must show how project relates to CEDS to obtain CEDA's support.
 - Two-part project prioritization process.
 - Continuing alignment at state level.



Start at home.

Is your CEDS a "guiding document" for your organization?

TREND: STATEWIDE CEDS

NORTH CAROLINA



HOME

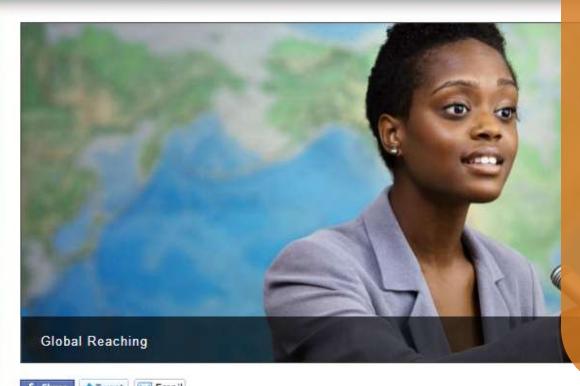
ABOUT

WHAT IS CEDS?

REGIONAL COUNCILS

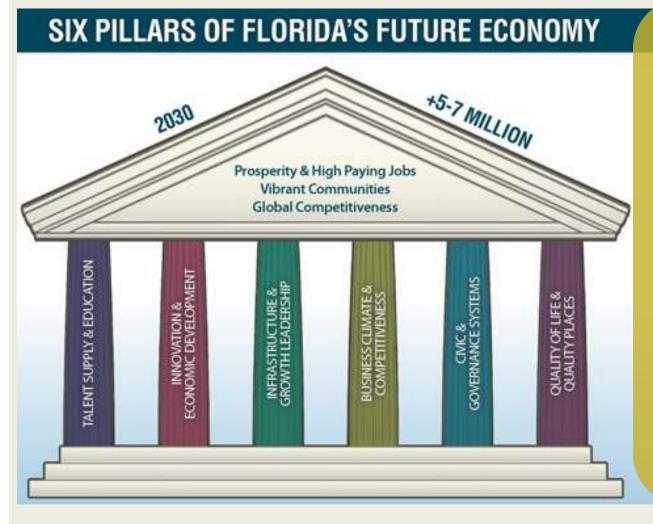
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- ME | CONTACT US | REPS LOGIN | COMMUNITY ANALYST LOGIN
- Launched 2010
- 16 regional councils of govt.
- Uniform regional CEDS will be foundation for state-level strategy
- Plan will incorporate:
 - SustainableCommunities Initiative's6 Livability Principles
 - EDA's 6 Investment Principles
 - NADO CEDS Standards of Excellence
- Private-sector partner, SAS Institute, developing custom software



TREND: STATEWIDE CEDS

FLORIDA



- 11 regional planning councils
- Hosted regional forums as part of mandated Five-Year Statewide Strategic Plan
- Plan uses FloridaChamber's 6 Pillars
- Regional CEDS will use same organizing framework, as well as common data sets and language
- Will allow alignment of regional strategies with state plan

TREND: STATEWIDE CEDS

IDAHO

ECONOMIC DEVELOPMENT DISTRICTS OF IDAHO

Moving Idaho Forward in the Global Economy



Home
About Us
Partnerships
Our Approach
Strategies
Investments
Members
Contact Us

Achieving Results Through Regional Partnerships, Public Investments & Comprehensive Strategies

The **Economic Development Districts of Idaho** work to strengthen local governments, economies and communities through regional cooperation, comprehensive development strategies and leveraging of public and private resources... resulting in a stronger statewide economy and improved quality of life for the citizens of idaho.

The six **Economic Development Districts of Idaho** recognize that our local governments, businesses, communities and workforce are competing in an increasingly complex economic environment. No longer are our local communities competing mainly against their neighbors, statewide or even nationally. Instead, we are all increasingly operating in a sophisticated global marketplace. **Read More...**

Thank You for visiting our Growing Idaho web site if

MAIN ST. REGION PL

- 6 economic development districts
- Starting first coordinated statewide CEDS effort
- Grant administered through University of Idaho
- Hosted regional summit in spring 2012
- Working on template for regional CEDS

TAKE AWAYS?

- Characteristics of organizations profiled:
 - Firm belief in value of regional collaboration
 - Partner-oriented
 - Willingness to play supporting role
 - Environment that encourages innovation
 - Solution-driven (based on clear understanding of needs)
 - Acceptance of risk
 - Flexibility (including structure)

- Potential benefit of better integrating CEDS:
 - Elevating role of regional organizations in local economic development
 - Driving real regional collaboration
 - Presenting powerful vision and executable strategies
 - Creating framework for prioritization

PLANNING FRAMEWORK



ECONOMIC DEVELOPMENT PLANNING

Five key roles

- Analyst
- Communicator
- Convener
- Funder
- Strategist

Levels:

- Baseline
 Achievable by any
 organization
- Value-add Requires specific assets, specialized skillsets, or greater resources.

ROLE: ANALYST

BASELINE

- Compile data from federal and state sources
- Post and maintain data profiles on website
- Provide customized data to stakeholders for grant applications

VALUE-ADD

- Maintain regional GIS; provide custom mapping services
- Use economists for CEDS analysis (EDA University Centers)
- Host data summit to discuss issues and train regional partners

ROLE: COMMUNICATOR

BASELINE

- Use good data to articulate issues
- Write press releases
- Make presentations to constituent groups
- Create and maintain media and networking inventory

- Become the regional source for best practices
- Become champion for regional projects

ROLE: CONVENER

BASELINE

- Serve as conduit for bringing disparate groups together
- Facilitate meeting arrangements and/or provide meeting space
- Convene regional updates on a regular basis
- Provide facilitators and/or training

- Sponsor summits on key topics, e.g., education, workforce, transportation
- Connect partners to resources (e.g., EDA University Centers)
- Position EDD/RDO as partner/do-er

ROLE: FUNDING SPECIALIST

BASELINE

- Provide data and analysis and other technical assistance for local grant applications
- Distribute grant opportunities/funding notices to stakeholders
- Prepare grant applications

- Promote regional collaboration on applications
- Track and report on federal funding priorities
- Provide economic impact analyses of proposed projects

Economic Development Administration

- 1) Collaborative Regional Innovation
- 2) Public/Private Partnerships
- 3) National Strategic Priorities
 - Initiatives that encourage job growth and business expansion related to advanced manufacturing; information technology (e.g., broadband, smart grid) infrastructure; communities severely impacted by automotive industry restructuring; urban waters; natural disaster mitigation and resiliency; access to capital for small, medium-sized, and ethnically diverse enterprises; and innovations in science and health care.
- 4) Global Competitiveness
- 5) Environmentally-Sustainable Development
- 6) Economically Distressed and Underserved Communities

Department of Labor

- "Good Jobs for Everyone" Strategic Goal 1: Prepare workers for good jobs and ensure fair compensation.
 - Increase workers' incomes and narrow wage and income inequality.
 - Assure skills and knowledge that prepare workers to succeed in a knowledge-based economy, including in high-growth and emerging industry sectors like "green" jobs.
 - Help workers who are in low-wage jobs or out of the labor market find a path into middle class jobs.
 - Help middle-class families remain in the middle class.
 - Secure wages and overtime.
 - Foster acceptable working conditions and respect for workers' rights in the global economy to provide workers with a fair share of productivity and protect vulnerable people.

Department of Agriculture

- Increased exports and market access for agricultural products.
- Food safety and security
- Conservation of forests, farmlands, and watersheds.
- Research, innovation, tech transfer, new business formation that helps rural communities and producers.
 - Areas include: food security, nutrition, food safety, climate change, and sustainable bioenergy
- Nutrition assistance (hunger), healthy lifestyles, school lunch programs
- Revitalization of rural communities
 - Includes emphasis on developing renewable energy systems and making energy efficiency improvements.

Housing and Urban Development

- FY 2010-2015 Strategic Framework:
 - Goal 1: Strengthen the Nation's Housing Market to Bolster the Economy and Protect Consumers
 - Goal 2: Meet the Need for Quality Affordable Rental Homes
 - Goal 3: Utilize Housing as a Platform for Improving Quality of Life
 - <u>5 subgoals</u>: improve early learning, improve health outcomes, increase economic security and self-sufficiency, improve housing stability for vulnerable populations, improve public safety
 - Goal 4: Build Inclusive and Sustainable Communities Free from Discrimination
 - <u>5 subgoals</u>: catalyze economic development and job creation, promote energy-efficiency, ensure diverse and equitable communities, facilitate national security & disaster response, build capacity (local, state, regional, and private organizations)
 - Goal 5: Transform the Way HUD Does Business

Collaboration (HUD/DOT/EPA)



Others

- Small Business Administration
- Department of Defense
- Department of Energy
- Department of Education
- Homeland Security
- Health and Human Services
- Federal-state regional commissions
 - Appalachian Regional Commission
 - Delta Regional Authority

ROLE: STRATEGIST

BASELINE

- Move CEDS from "laundry list" to strategy framework
- Cross-pollination of board membership

- Build expertise in area critical to your region (e.g., water, energy, transportation)
- Help drive innovation & entrepreneurship
- Provide mechanism for implementation (e.g., org. structure)

QUESTIONS?





THANK YOU

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