



New Oil and Gas Holding Stations are seen throughout the Eagle Ford Shale ...





Numbers in the Industry
back up the next phase ...

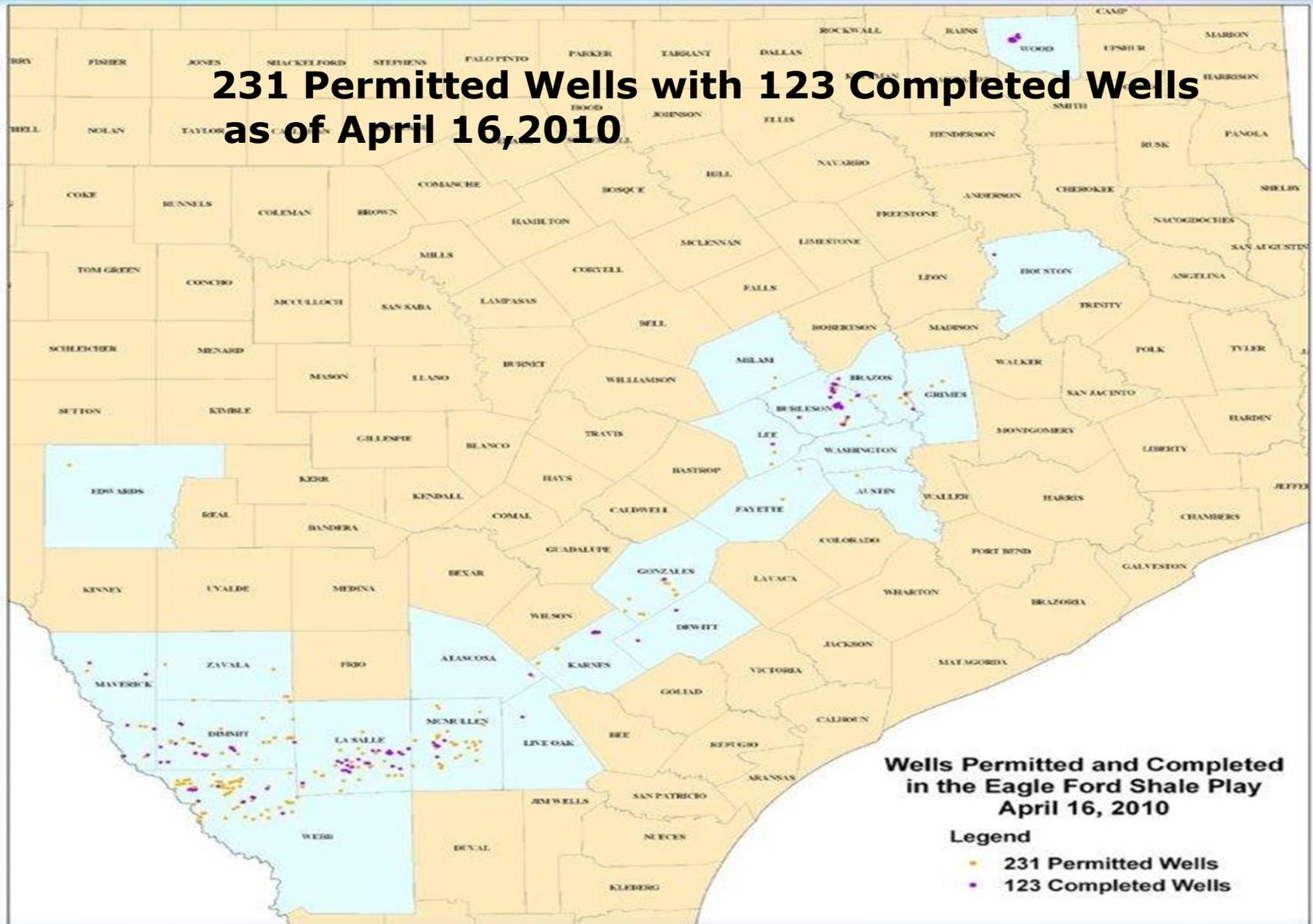
Current Rig Count 261

Eagle Ford Drilling by Top 10 Counties (10+Rigs as **August 11th**, 2014)

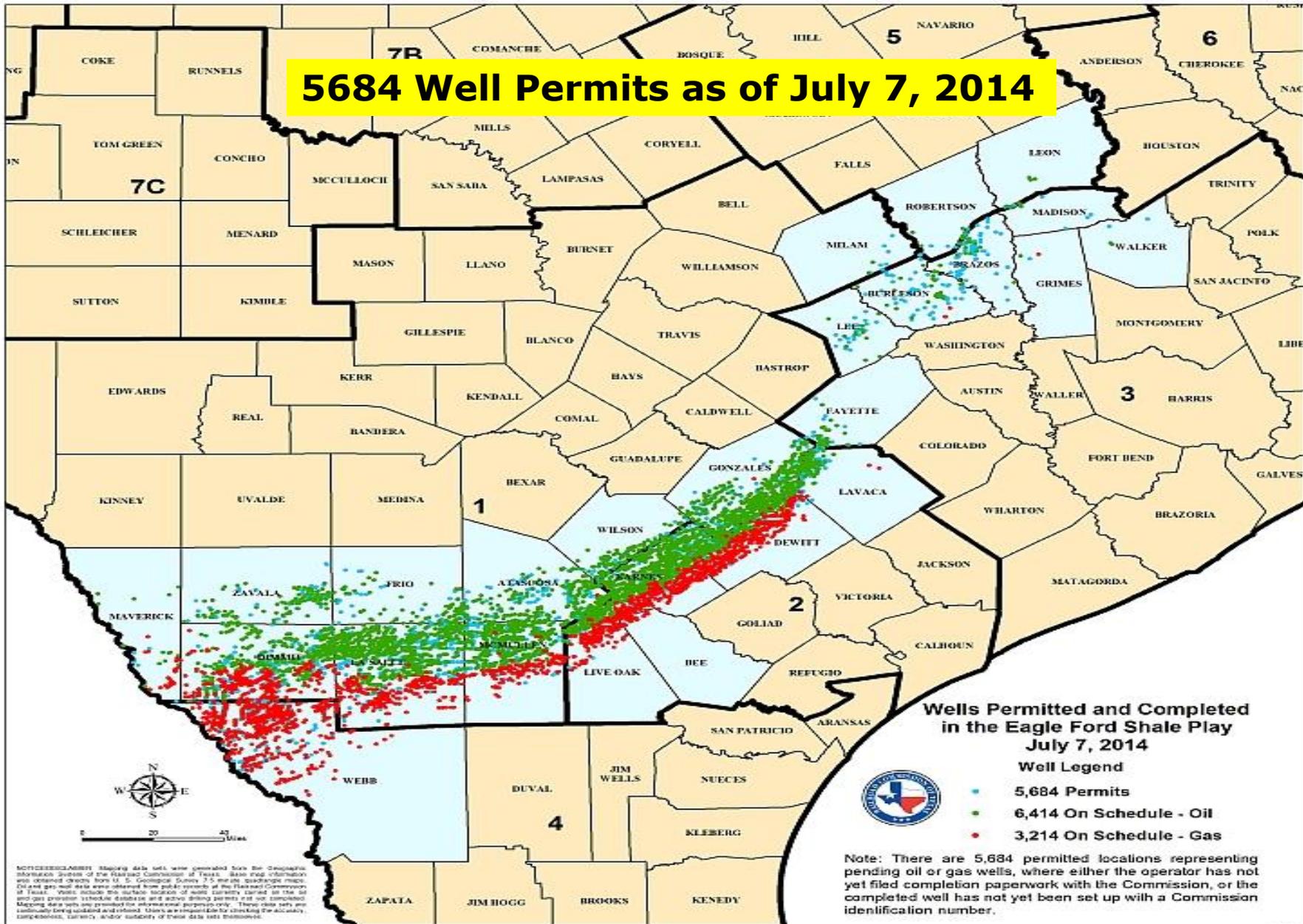
County	Previous	Current
Karnes	32	34
La Salle	31	31
Webb	27	27
Dewitt	29	26
McMullen	19	19
Atascosa	13	13
Brazos	13	13
Gonzales	13	13
La Vaca	13	12
Burleson	7	7



231 Permitted Wells with 123 Completed Wells as of April 16, 2010



5684 Well Permits as of July 7, 2014



NOTICE: This mapping data set was provided from the Geographic Information System of the State of Texas. Basic information and detailed data were obtained from public records of the State of Texas. Wells include the surface location of wells currently drilled and/or gas production schedule database and active drilling permits in the state. Mapping data sets are provided for informational purposes only. They are not intended to be used for legal or other purposes. Users are responsible for checking the accuracy, completeness, timeliness and/or suitability of these data sets themselves.

Wells Permitted and Completed in the Eagle Ford Shale Play As of July 7th, 2014



5684 Permits



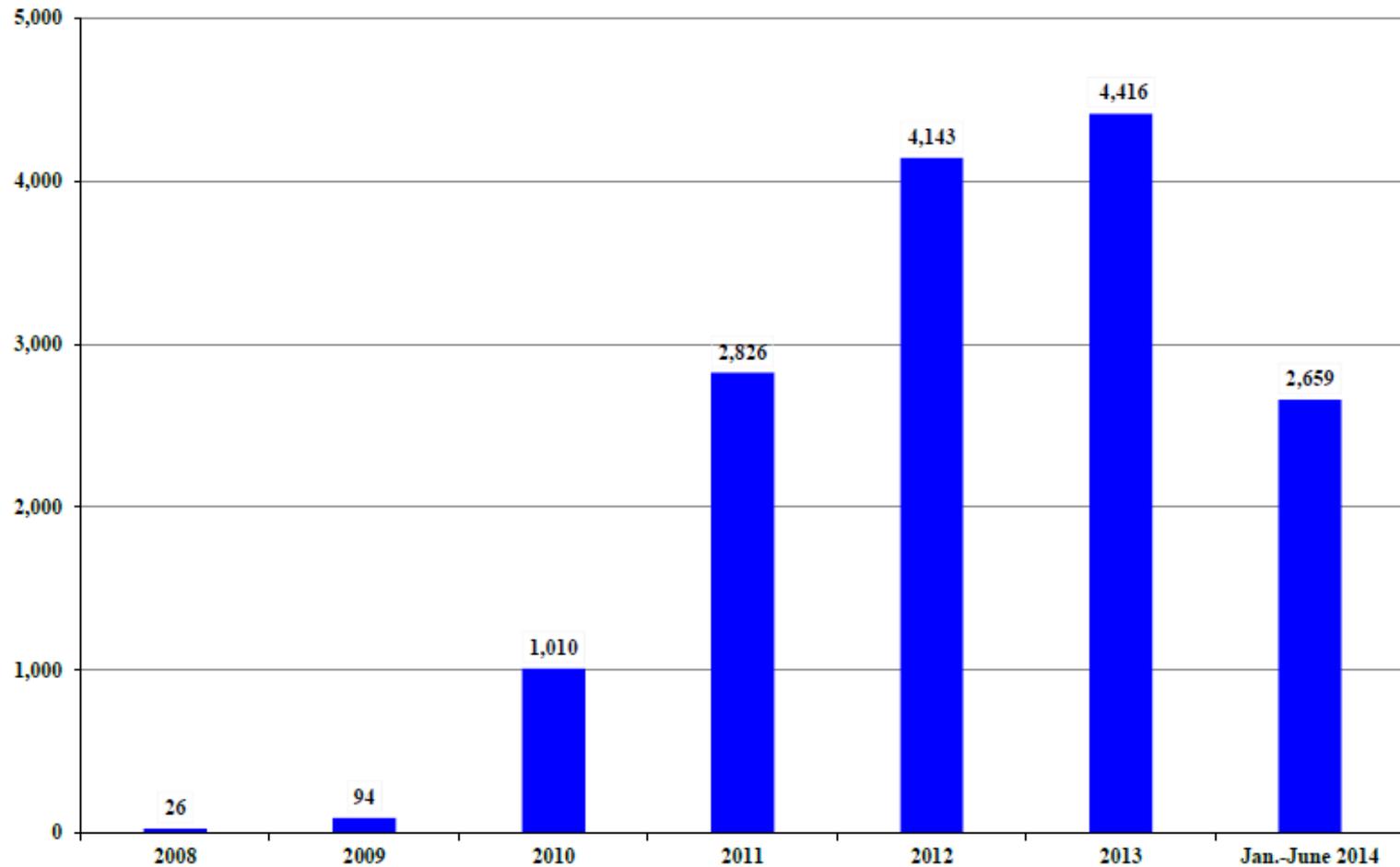
6414 On Schedule-Oil



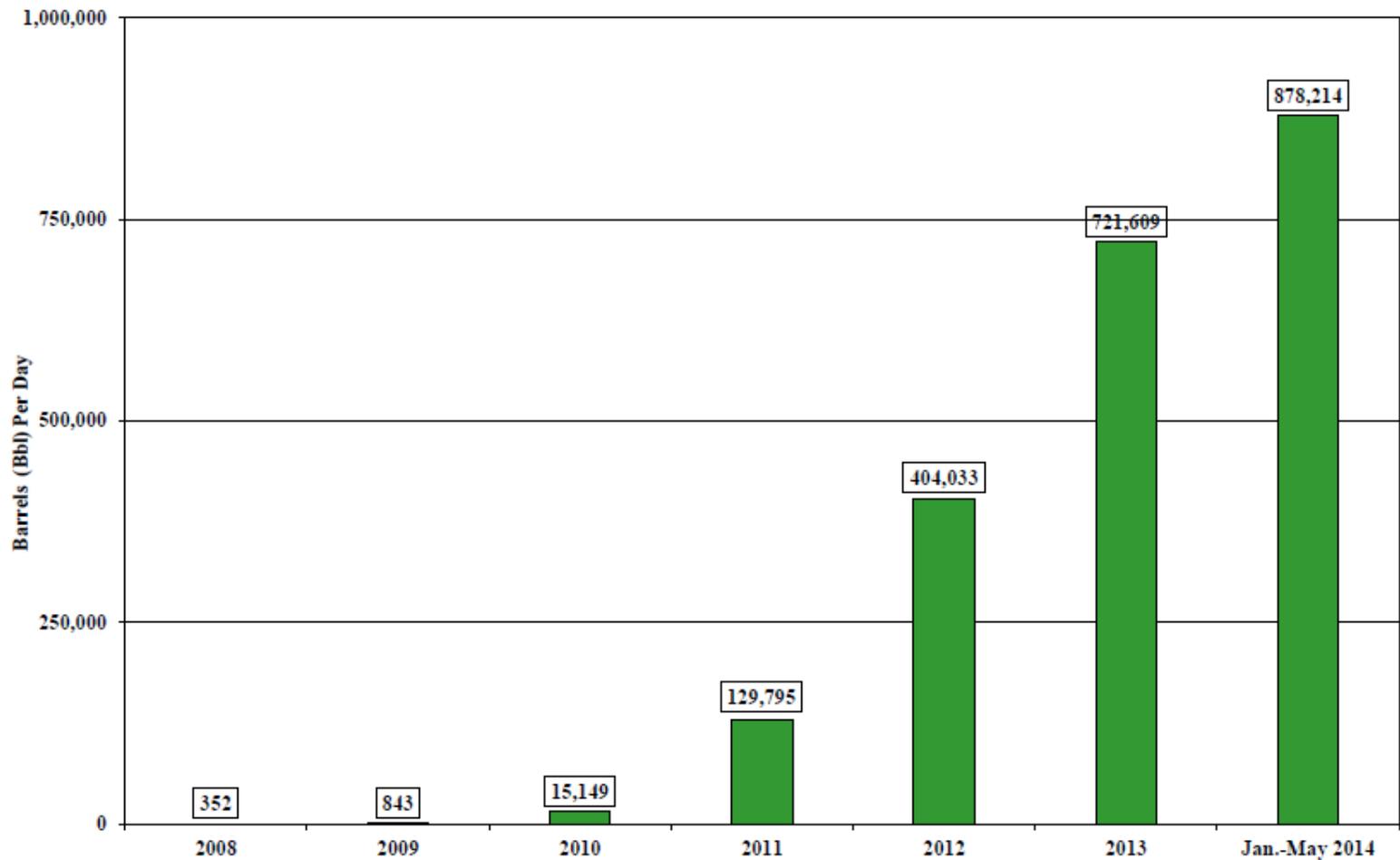
3214 On Schedule –Gas

Note: There are 5,684 permitted locations representing pending oil and gas wells, where either the operator has not yet filed completion paperwork with the Commission, or the completed well has not yet been set up with a Commission identification number.

Texas Eagle Ford Shale Drilling Permits Issued 2008 through June 2014



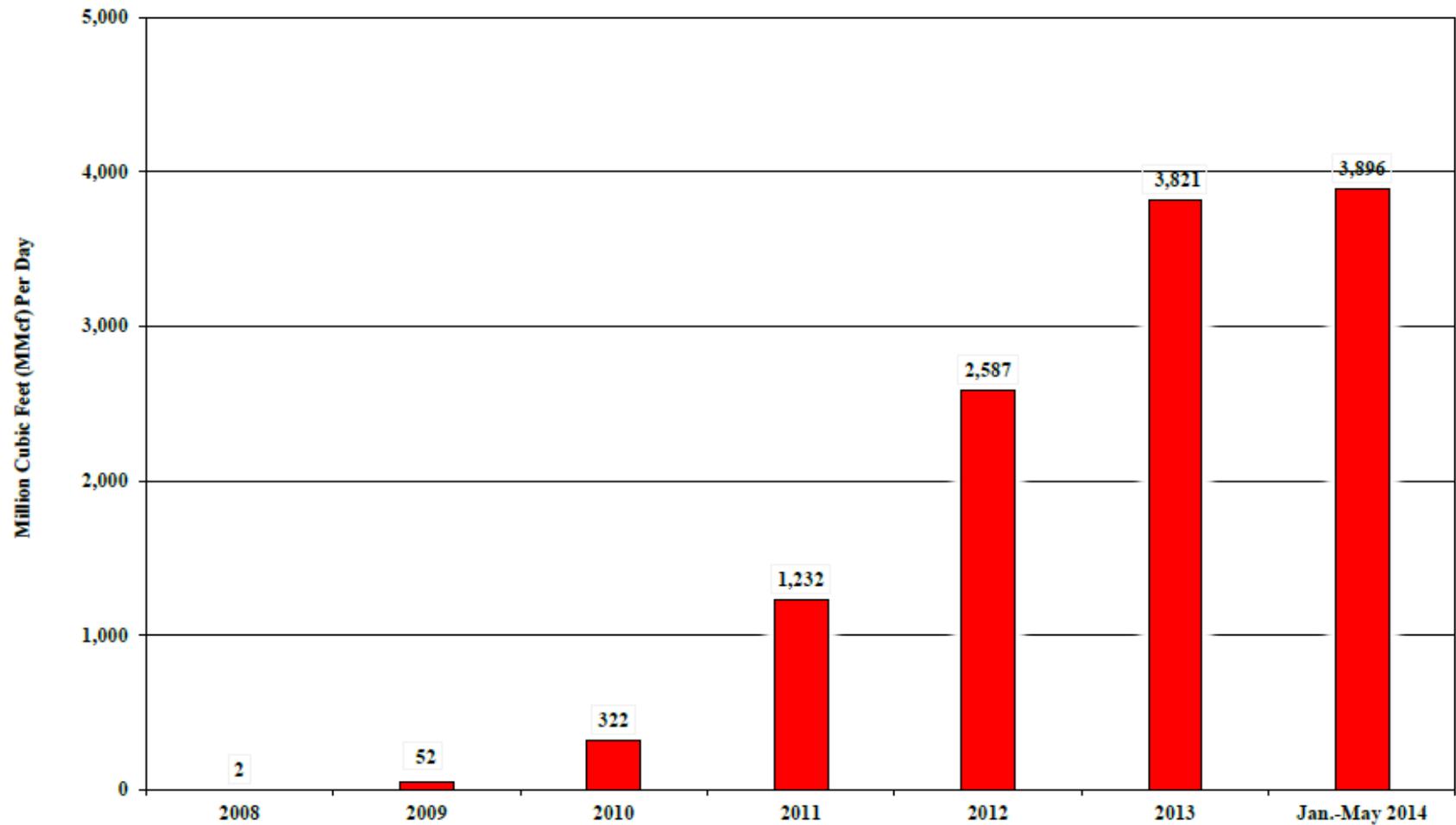
Texas Eagle Ford Shale Oil Production 2008 through May 2014



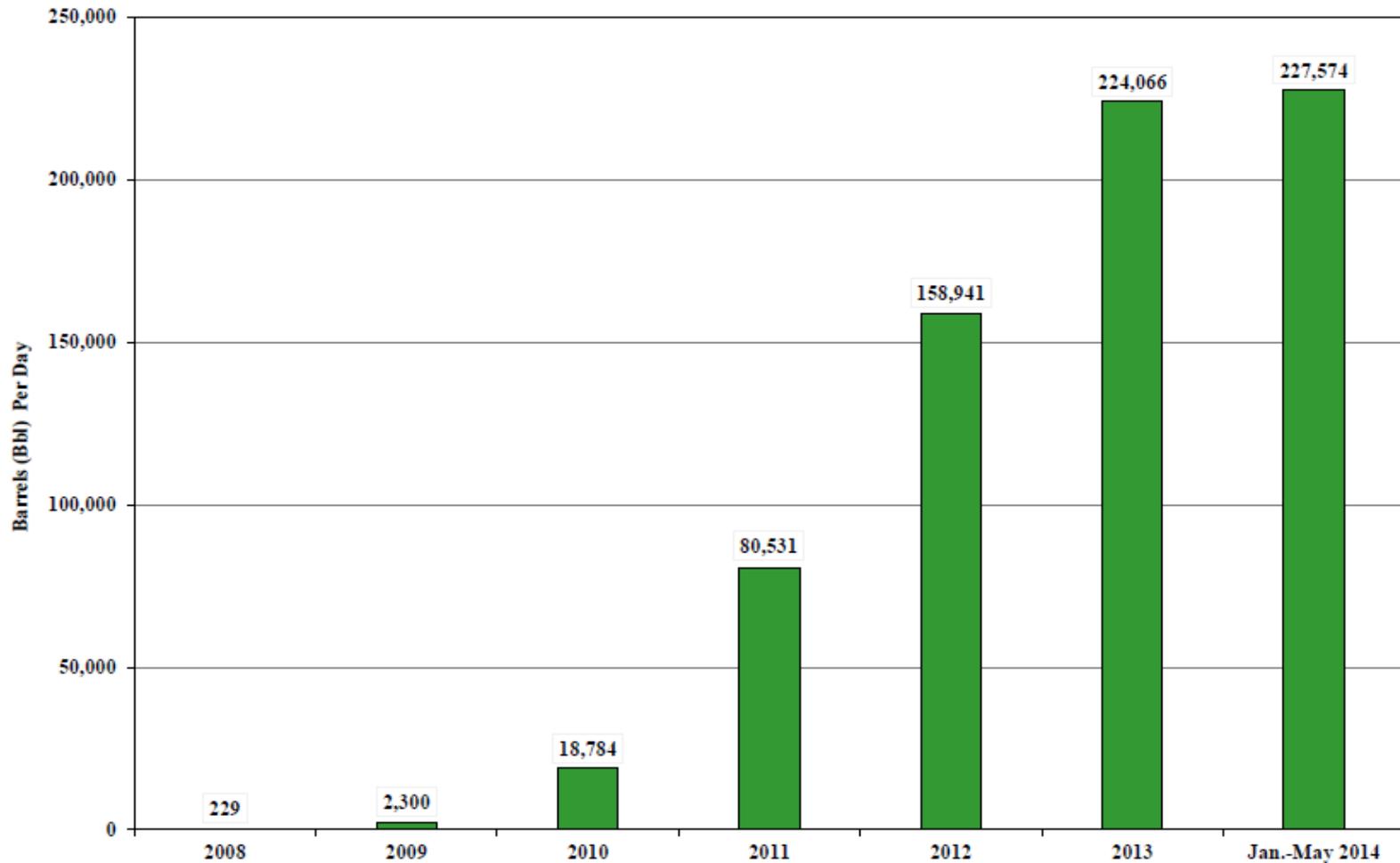
07/28/2014

Source: Railroad Commission of Texas Production Data Query System (PDQ)

Texas Eagle Ford Shale Total Natural Gas Production 2008 through May 2014



Texas Eagle Ford Shale Condensate Production 2008 through May 2014



07/28/2014

Source: Railroad Commission of Texas Production Data Query System (PDQ)

Oil and Gas Operations Expand towards Ports

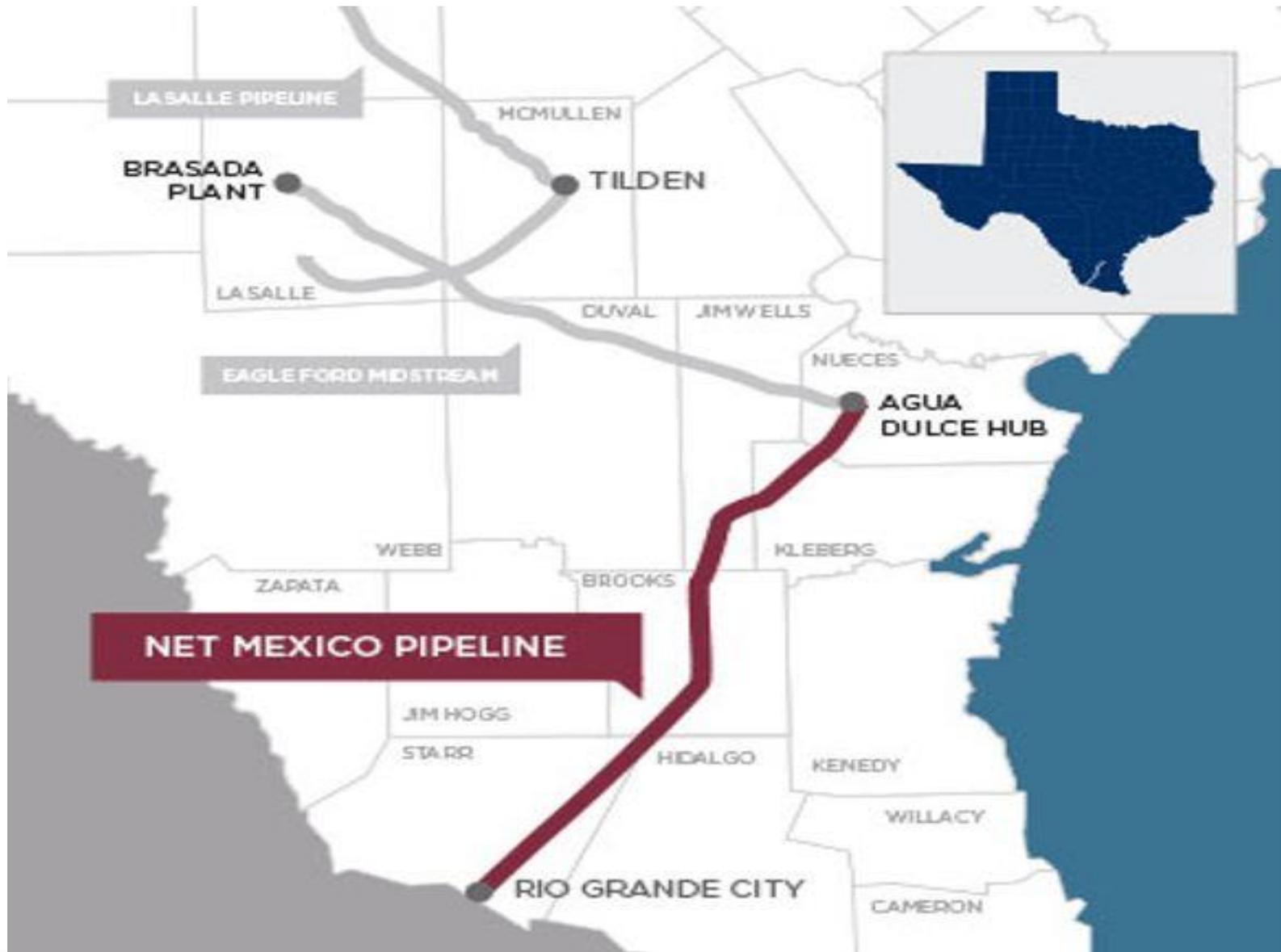
- Rig Operations
- Pipelines
- Gathering stations
- Separation Stations
- Refineries
- Ports
- Possible exporting of products



NET Midstream – Mexico Pipeline

NET Mexico will build a 120-mile, 42" and 48" natural gas pipeline System to the boundary, with approximately 120,000 horsepower of compression. NET Mexico will interconnect on the Mexican side of the border with Phase One of the Los Ramones Pipeline, which is being developed by an affiliate of Gasoductos de Chihuahua S. De R.L. de C.V. The Pipeline will transport gas from nine interconnects at the Agua Dulce Hub in Nueces County, Texas to a point near Rio Grande City, Texas in Starr County and is scheduled to be placed into service in December 2014.

NET Midstream – Mexico Pipeline Map



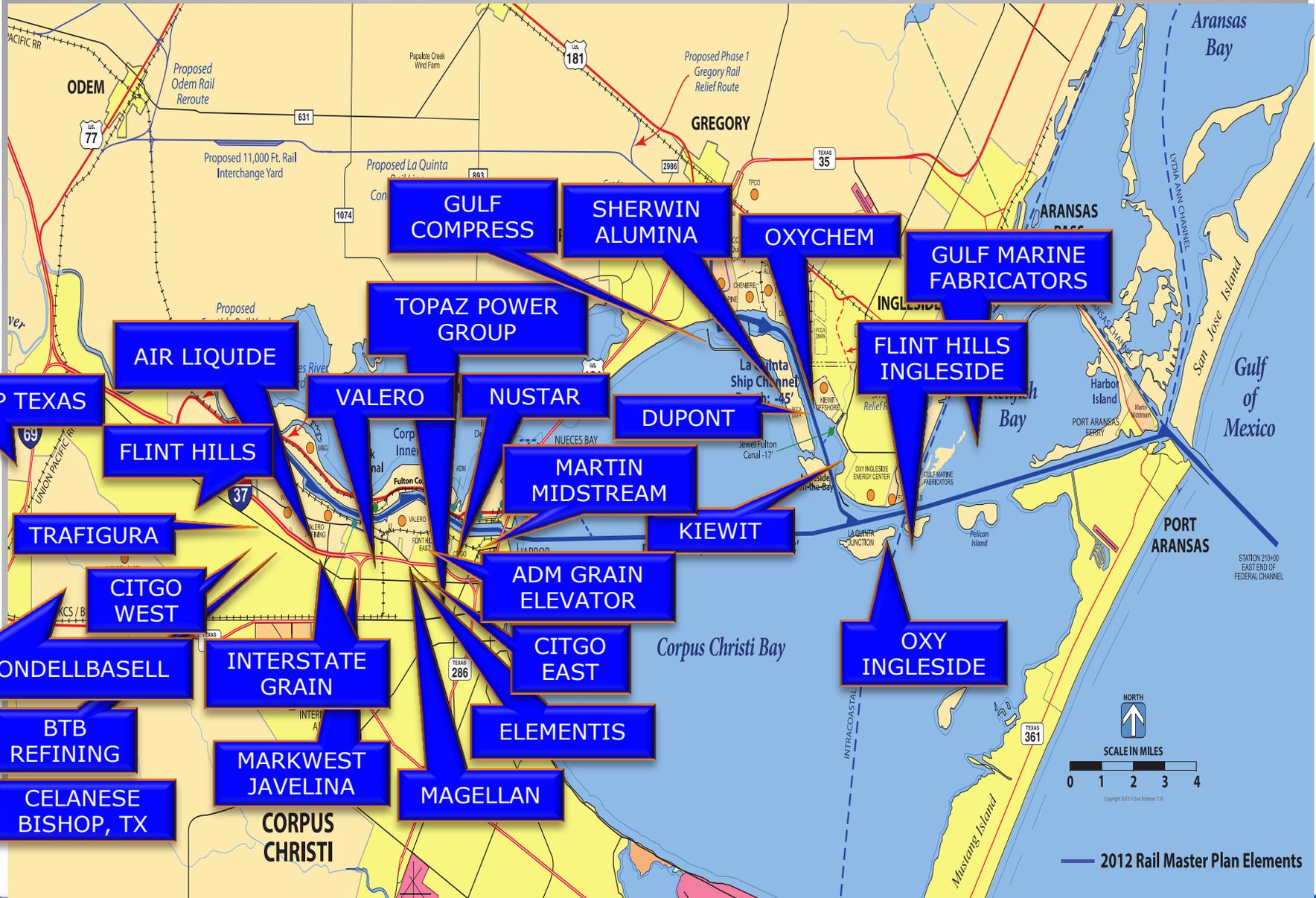


Roadway Connections U.S. / Mexico



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SCALE IN MILES

0 1 2 3 4

2012 Rail Master Plan Elements

GLOBAL INVESTMENT GLOBAL DIVERSITY

ITALY



SWITZERLAND



AUSTRIA



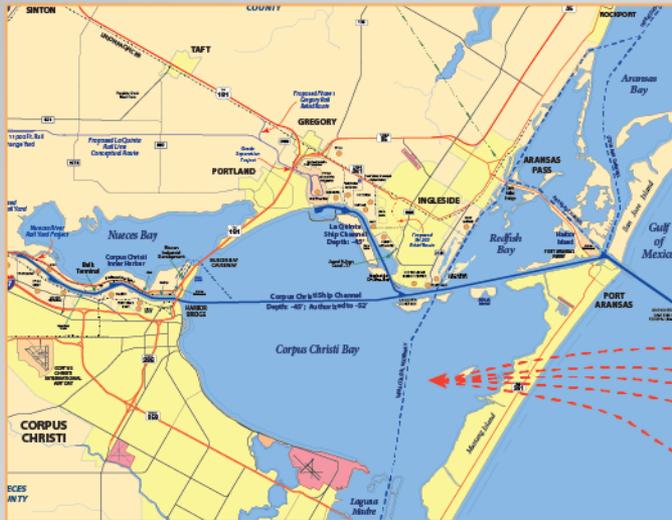
MEXICO



CHINA

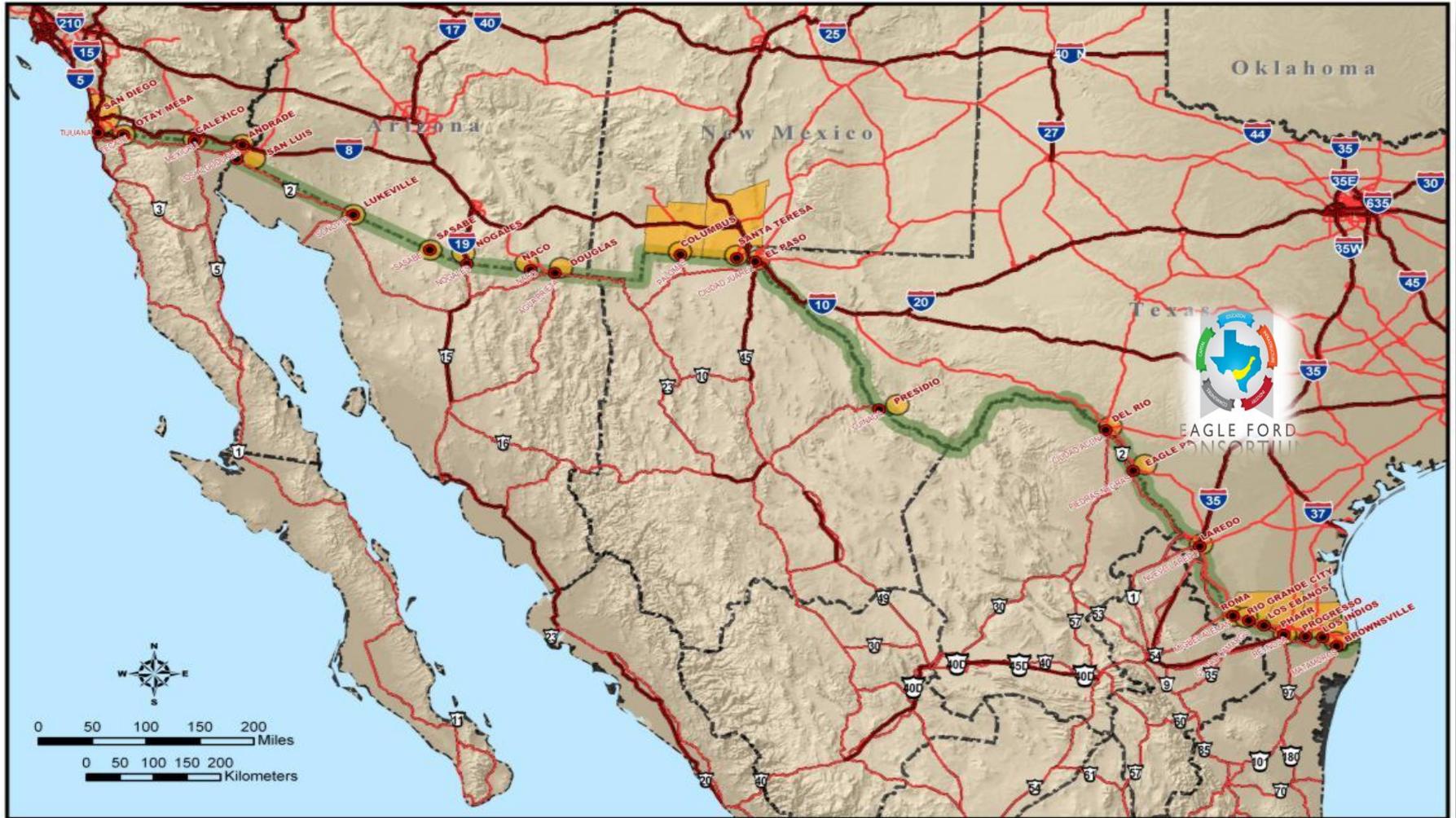


COLOMBIA



**New
Investments:
\$4.5 Billion**

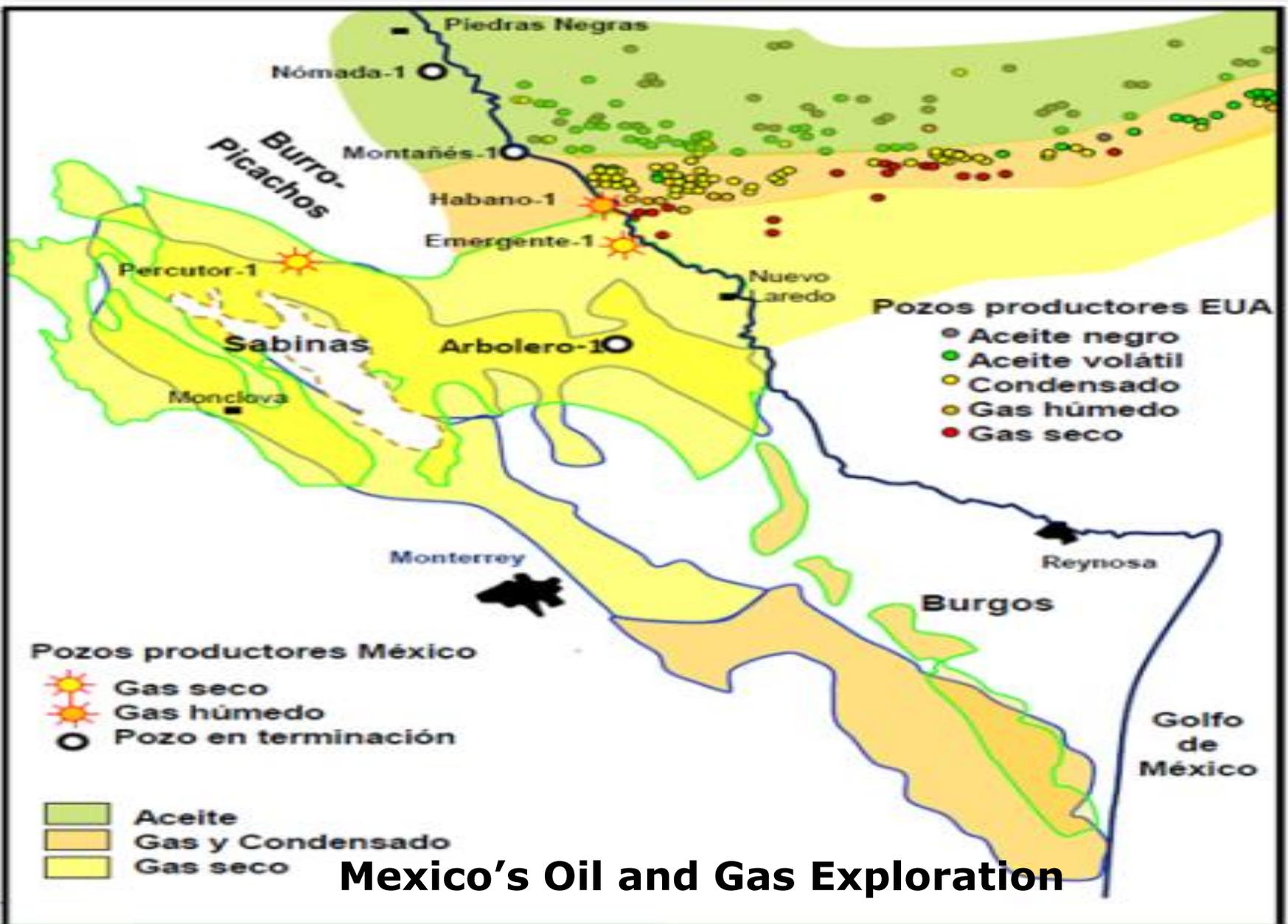
The Future of Energy in the Border Region



United States - Mexico Border

Legend

- Port-of-Entry Commercial Zone
- U.S. - Mexico Border Crossings
- U.S. - Mexico Border Line
- Expressway
- Highway
- Road



Mexico's Oil and Gas Exploration



Texas and Mexico Energy Leaders Meet at EFC Conference




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Eagle Ford Consortium 3rd Annual Conference





Congressman Henry Cuellar and Mayor Julian Castro



The Challenges for the next Phase...

- Safety in Transportation
- Infrastructure
- Skills Development
- Legislation that supports local efforts





Thank You

Presented by

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