## A RETROSPECTIVE LOOK: THE TRANSPORTATION INVESTMENT ACT (TIA) OF 2010

NADO Annual Training Conference (Denver, CO) August 25, 2014 **TODAY'S DISCUSSION** 

Transportation Investment Act (TIA)

Background

Regions Overview



## **TIA 2010 BACKGROUND**

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# Legislation Overview

- A proposed 1% transportation sales tax to be levied up to 10 years if approved by voters via a referendum.
- The state was divided into 12 special tax districts (followed Regional Commission boundaries)

#### TIA 2010 BACKGROUND

# Legislation Overview

- Each region required to develop and adopt a final investment list by October 15, 2011(prior to the July 31<sup>st</sup> 2012 referendum)
- If a final investment list was not developed and/or adopted by region by October 15<sup>th</sup>, a gridlock would be declared
- Transportation sales tax, if approved, could be implemented in tandem with current local option sale tax initiatives

#### TIA 2010 BACKGROUND (CONT'D)

# Eligibility

- Revenue could be used for all transportation project phases (e.g., Engineering, Right of Way purchase, Construction, Operations & Maintenance)
- Revenue could only be used on transportation projects (e.g., new or existing airports, bike lanes, bridges, bus and rail mass transit systems, freight and passenger rail, ports, roads, terminals)
- Candidate projects had to be under construction within 10 years of start of the tax (i.e., controversial projects considered risky)

## TIA 2010 BACKGROUND (CONT'D)

# Funding Requirements

- Revenue raised within a region could not cross regional boundaries
- Revenue raised in each region would fall into two funding pots:
  - 75% to regional project list
  - 25% into a discretionary pot for each local government (i.e., Atlanta region was the sole exception)
- Discretionary funds (25%) were not required to be included on the investment list(s) and use of those funds was solely at the local entity's discretion
- A region could use TIA tax funds as a funding match for Federal Aid projects
- Final investment lists had to be fiscally constrained within projected revenue amounts forecasted by the State Economist

### TIA 2010 BACKGROUND (CONT'D)

# Governance & Structure

- Each region had a roundtable consisting of a County Chairperson and one Mayoral representative for each county
  - Each county had two representatives on the roundtable
  - Executive Committee formed by election from members
- Counties nor cities could opt out of transportation sales tax
  - If a region approved the tax, then all local governments would be levied tax (i.e., majority of votes casts dictated outcome)
- Regional transportation needs had to be balanced with local needs
  - There were multiple methods for allocating funds across a region which also impacted project selection

## **COMMON CHALLENGES**

- Local governments wanted "fair" share of available funding
- Some local governments did not get a project on the final investment list based on available funding and funding allocation methods used by region(s)
- Educating elected officials and the general public about the legislation
- Responding to misinformation and resistance to proposed transportation sales tax

#### FINAL RESULTS

- No special district gridlock was enforced
- Votes were cast within each region on July 31, 2012
- Only 3 out of 12 special tax districts passed the proposed transportation sales tax:
  - Central Savannah
  - Heart of Georgia
  - River Valley

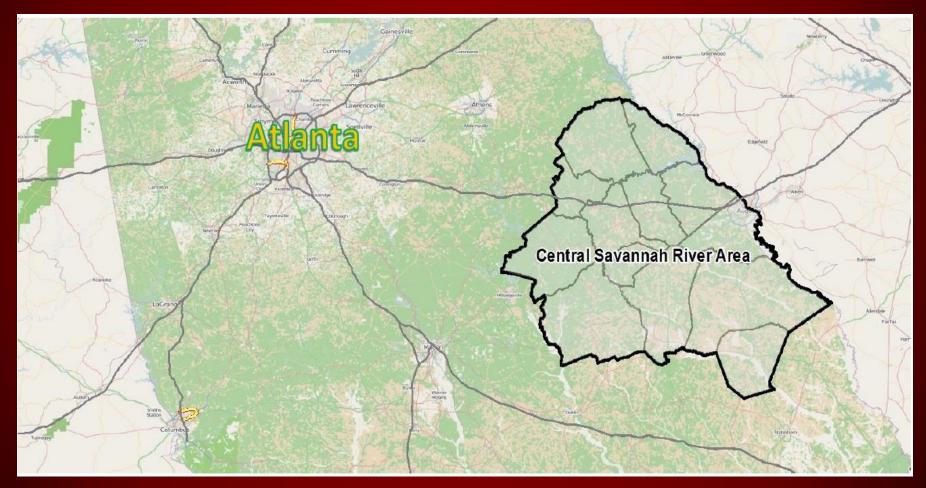
# **REGIONS OVERVIEW**

## TIA HIGHLIGHTS



- 3 regions passed the referendum with an average of 53% of their populations voting "Yes"
- 46 counties and 140 cities impacted
- 1.1+ million Georgians to benefit from TIA projects/funding

# THE CENTRAL SAVANNAH RIVER AREA DISTRICT



- Over \$535M in Regional Funding and Over \$175M in Discretionary Funding
- 13 counties and 41 cities; Population of 462,735
- Tally of Votes: 54% Yes (49,387) and 46% Nay (42,611)

## **CENTRAL SAVANNAH RIVER AREA**

- 84 projects on the final investment list
- 8 project categories with some projects in multiple categories

Preliminary Project Categories	Number
Widening	14
Bridge	16
Safety/Traffic Operations	24
General Improvements	9
Bike/Ped	19
Transit	2
Airports	2
Maintenance	22

### THE HEART OF GEORGIA DISTRICT



- Over \$250M in Regional Funding and Over \$80M in Discretionary Funding
- 17 counties and 63 cities; Population of 304,000
- Tally of Votes: 52% Yes (28,679) and 48% Nay (26,784)

### HEART OF GEORGIA

- 764 projects on the final investment list
- 5 project categories with some projects in multiple categories
  - Region's project total is comparably high due to the number of maintenance/resurfacing projects which typically have lower project costs

Preliminary Project Categories	Number
Widening	4
Bridge	15
Safety/Traffic Operations	1
Transit	2
Maintenance	743

### THE RIVER VALLEY DISTRICT



- Over \$380M in Regional Funding and Over \$125M in Discretionary Funding
- 16 counties and 36 cities; Population of 378,061
- Tally of Votes: 54% Yes (30,202) and 46% Nay (25,453 votes)

#### **RIVER VALLEY**

- 23 projects on the final investment list
- 7 project categories with some projects in multiple categories

Preliminary Project Categories	Number
Widening	3
Bridge	7
Safety/Traffic Ops	6
"Improvements"	3
Bike/Ped	2
maintenance	2
Transit	1

# **AUDIENCE Q&A**

Andy Crosson Executive Director CSRA Regional Commission acrosson@csrarc.ga.gov (706) 210-2000